

PIRS 3.14

Highlights

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- » **Support of MS Graph REST API for Office365**
- » **Global Scope for Projects**
- » **Hide Customer or Supplier details in Documents**
- » **Customize the tab order in Documents**
- » **Approve/Reject Documents in PIRS mobile UI**

Support of MS Graph REST API for Office365

- » **Support of Microsoft Graph REST API**
- » **IMAP is not required anymore**
- » **Just define settings for mail box:**

PIRS - My Settings - karl

- User Information
- Regional Settings
- Personal Mailbox**
- Notifications
- User Interface
- Correspondence
- Documents
- Content

Personal Mailbox

Mail server:

Protocol*: Port:

User name:

[Test connection and settings](#)

Reply To

Default Reply To:

Global Scope for Projects

» **Any project can now easily be excluded from:**

- Global Views
- Global Searches
- Reports

» **This might be useful for:**

- Demo projects
- Training projects
- Old projects

Hide Customer or Supplier details in Documents

Title*:

Doc Number*: Revision*:

Valid: Yes No Folder*:

Status*: Type*:

Supplier | Custom Fields | Remarks | Details | Attachments | Workflow | Revisions | Correspondence | Comment Review Sheet | Access

Supplier:

Doc Number:

Revision:

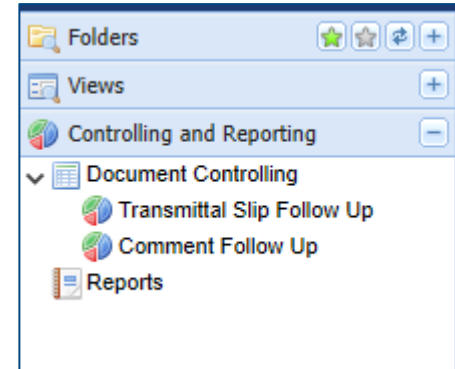
Status:

Category:

Scheduled Submission Date:

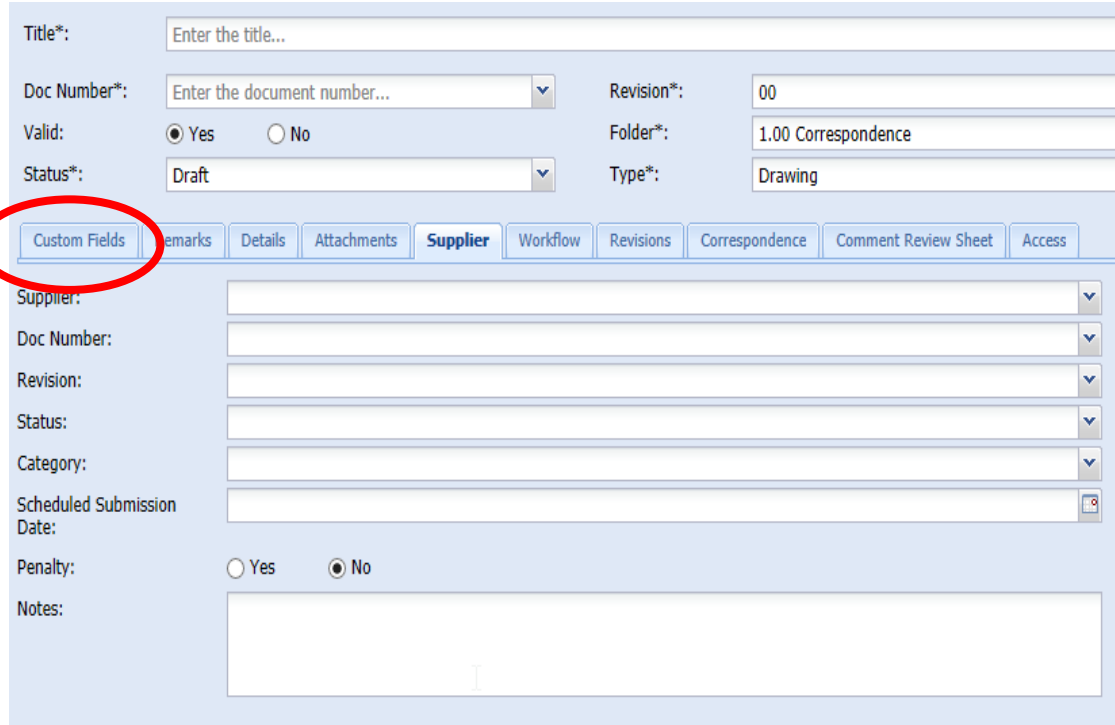
Penalty: Yes No

Notes:



By default PIRS displays „Customer & Supplier“ details in Documents. Depending on project requirements it is now possible to hide either of them.

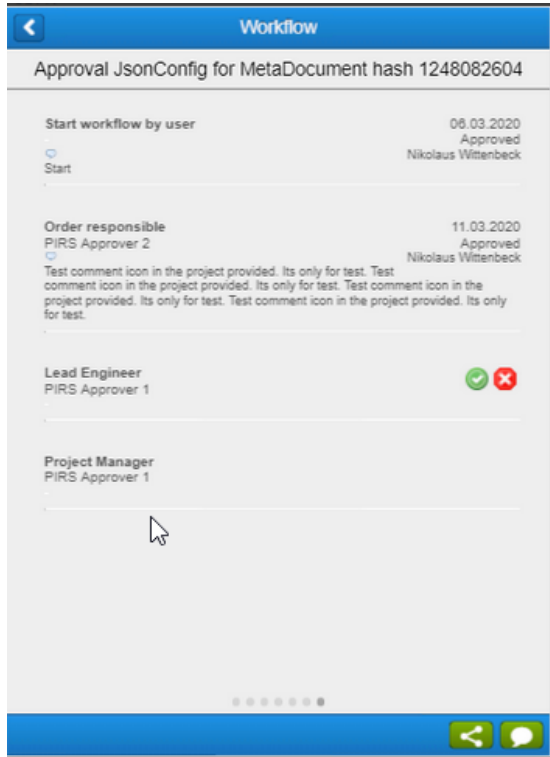
Customize the tab order in Documents



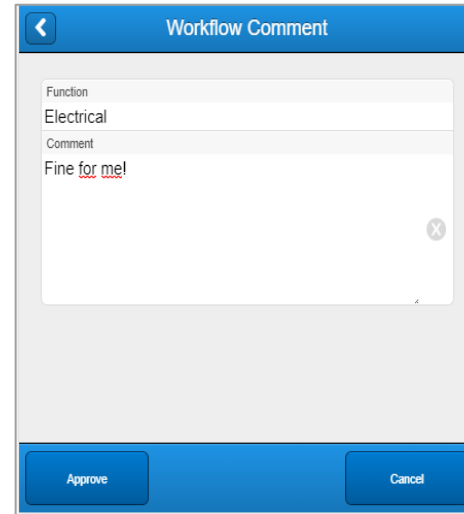
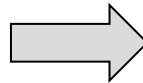
The screenshot shows a web form for document management. At the top, there are several input fields: 'Title*' with a placeholder 'Enter the title...', 'Doc Number*' with a dropdown 'Enter the document number...', 'Revision*' with '00', 'Valid' with radio buttons for 'Yes' (selected) and 'No', 'Folder*' with '1.00 Correspondence', 'Status*' with a dropdown 'Draft', and 'Type*' with 'Drawing'. Below these is a horizontal tab bar with buttons for 'Custom Fields', 'Remarks', 'Details', 'Attachments', 'Supplier', 'Workflow', 'Revisions', 'Correspondence', 'Comment Review Sheet', and 'Access'. The 'Custom Fields' tab is circled in red. Underneath the tabs, there are several more input fields: 'Supplier' (dropdown), 'Doc Number' (dropdown), 'Revision' (dropdown), 'Status' (dropdown), 'Category' (dropdown), 'Scheduled Submission Date' (calendar icon), 'Penalty' with radio buttons for 'Yes' and 'No' (selected), and a large 'Notes' text area.

It is possible to customize the tab order in Documents. This is especially useful if you have custom fields defined in your project.

Approve/Reject Documents in PIRS mobile UI



Document process can also be done on mobile devices now



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