



## **PIRS – Improvements**

**Release 3.59**

# Introduction of Workflow Due Date

PIRS includes a new option to set a due date for document approvals. The workflow due date is calculated when the workflow starts and displayed in the document:

Attachments (1) | Details | Customer & Supplier | Remarks | **Workflow** | Revisions (1) | Correspondence | Comment Review Sheet | Posts | External Links | Custom F...

Approval Configuration: **Workflow Due Dates (Revision 3)**

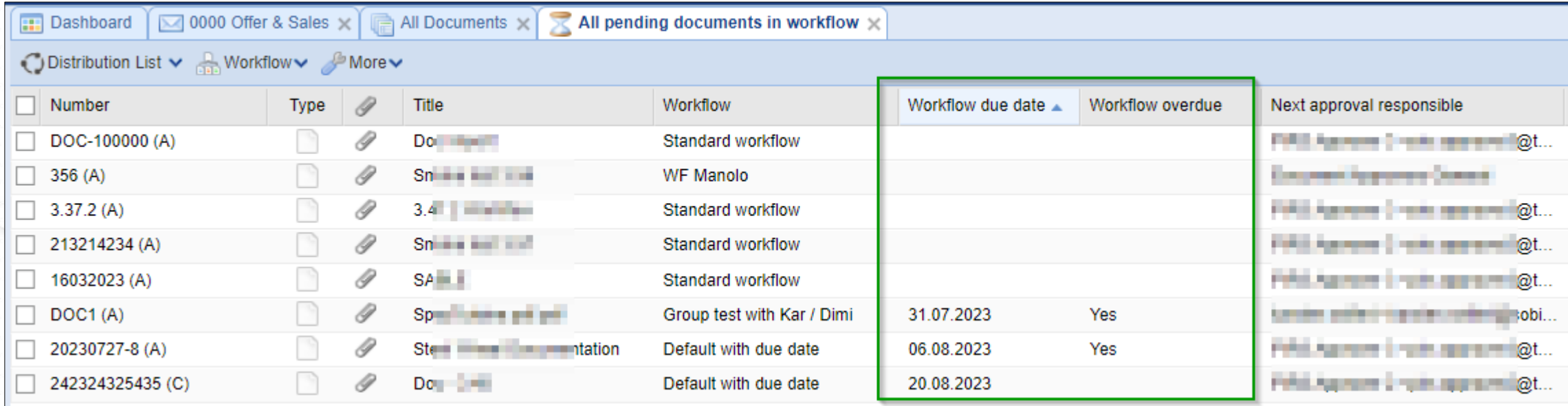
Workflow due date: 29.07.2023

Start Workflow | Reset Workflow

| Function    | Responsible   | Due Date   | Overdue  |
|-------------|---|------------|--|
| START       | PIRS Approver 1 <pirs.approver1@test.sobis.com>             |            |  |
| Engineering | PIRS Approver 2 <pirs.approver2@test.sobis.com>             | 26.07.2023 | <input checked="" type="checkbox"/> <input type="checkbox"/> |
| Management  | PIRS Approver 3 <pirs.approver3@test.sobis.com>             | 28.07.2023 | <input type="checkbox"/> <input type="checkbox"/>            |
| CEO         | PIRS Admin Workflow 1 <pirs.admin.workflow1@test.sobis.com> | 29.07.2023 | <input type="checkbox"/> <input type="checkbox"/>            |

# Due Date in grids

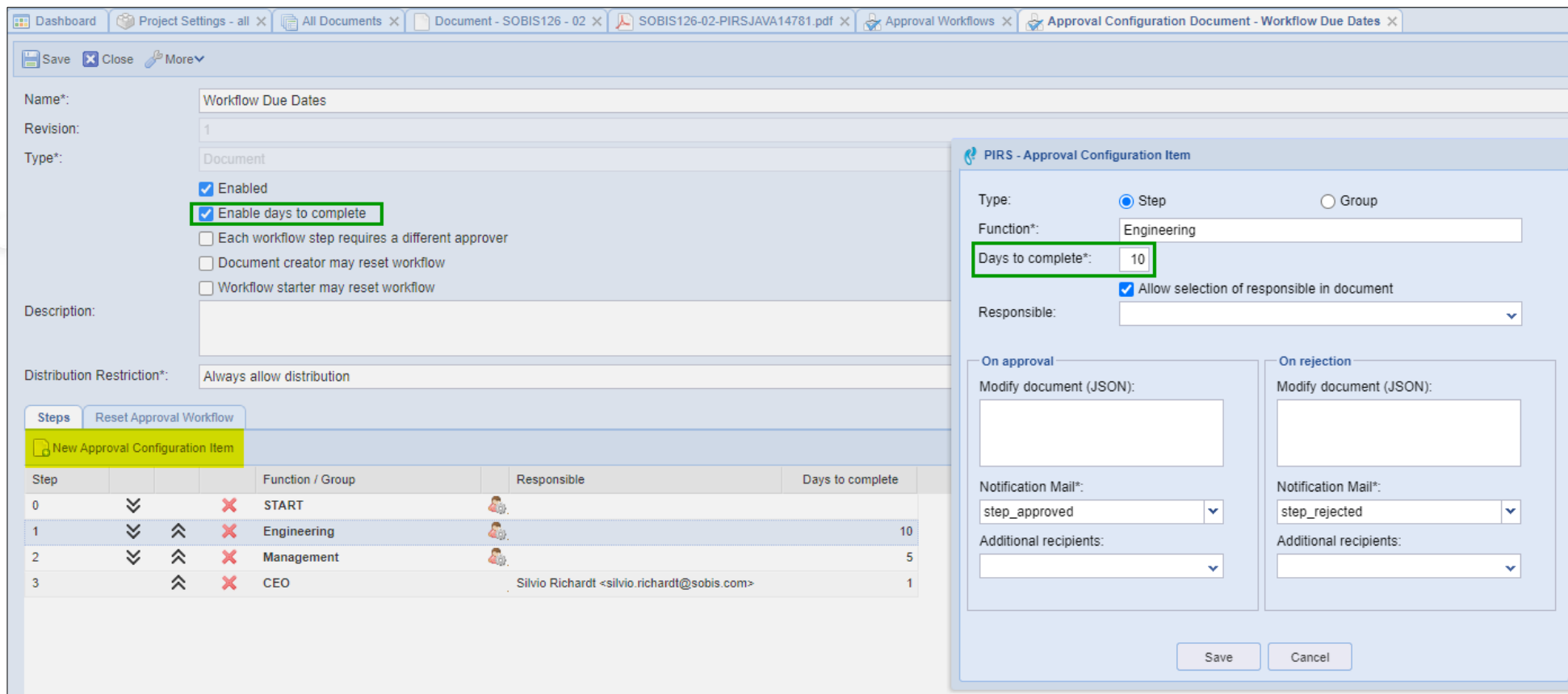
The workflow due dates and overdue information are also provided in several grids:



| <input type="checkbox"/> | Number           | Type |  | Title          | Workflow                   | Workflow due date ▲ | Workflow overdue | Next approval responsible |
|--------------------------|------------------|------|--|----------------|----------------------------|---------------------|------------------|---------------------------|
| <input type="checkbox"/> | DOC-100000 (A)   |      |  | Doc [redacted] | Standard workflow          |                     |                  | [redacted]@t...           |
| <input type="checkbox"/> | 356 (A)          |      |  | Sn [redacted]  | WF Manolo                  |                     |                  | [redacted]                |
| <input type="checkbox"/> | 3.37.2 (A)       |      |  | 3.4 [redacted] | Standard workflow          |                     |                  | [redacted]@t...           |
| <input type="checkbox"/> | 213214234 (A)    |      |  | Sn [redacted]  | Standard workflow          |                     |                  | [redacted]@t...           |
| <input type="checkbox"/> | 16032023 (A)     |      |  | SA [redacted]  | Standard workflow          |                     |                  | [redacted]@t...           |
| <input type="checkbox"/> | DOC1 (A)         |      |  | Sp [redacted]  | Group test with Kar / Dimi | 31.07.2023          | Yes              | [redacted]@obi...         |
| <input type="checkbox"/> | 20230727-8 (A)   |      |  | Ste [redacted] | Default with due date      | 06.08.2023          | Yes              | [redacted]@t...           |
| <input type="checkbox"/> | 242324325435 (C) |      |  | Doc [redacted] | Default with due date      | 20.08.2023          |                  | [redacted]@t...           |

# Enable days to complete in workflow configuration

The number of days until a document must be approved can easily be defined by administrators in the project workflow configuration:



The screenshot shows the 'Workflow Due Dates' configuration page. The 'Name' is 'Workflow Due Dates', 'Revision' is '1', and 'Type' is 'Document'. The 'Enabled' checkbox is checked, and the 'Enable days to complete' checkbox is also checked and highlighted with a green box. Below this, there are several unchecked options: 'Each workflow step requires a different approver', 'Document creator may reset workflow', and 'Workflow starter may reset workflow'. The 'Description' field is empty, and 'Distribution Restriction' is set to 'Always allow distribution'.

A modal window titled 'PIRS - Approval Configuration Item' is open. It has 'Type' set to 'Step' and 'Function' set to 'Engineering'. The 'Days to complete' field is set to '10' and is highlighted with a green box. The 'Allow selection of responsible in document' checkbox is checked. The 'Responsible' field is empty. There are sections for 'On approval' and 'On rejection', each with a 'Modify document (JSON)' text area, a 'Notification Mail' dropdown (set to 'step\_approved' and 'step\_rejected' respectively), and an 'Additional recipients' dropdown. 'Save' and 'Cancel' buttons are at the bottom.

| Step | Function / Group | Responsible                                 | Days to complete |
|------|------------------|---|------------------|
| 0    | START            |   |                  |
| 1    | Engineering      |   | 10               |
| 2    | Management       |   | 5                |
| 3    | CEO              | Silvio Richardt <silvio.richardt@sobis.com> | 1                |

# Add Chinese Date and Time notation format

PIRS - My Settings - [User Name]

- User Information
- Regional Settings**
- Personal Mailbox
- Notifications
- User Interface
- Correspondence
- Documents
- Content
- Editor

**Language**

Language\*: English

**Date and Time format**

Format\*: China

Date/time example: 2017.12.31 15:37

Number example: 1,234,567.89

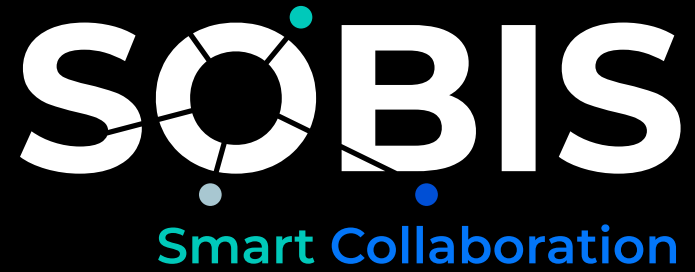
Note: Restart your browser for your regional settings to be applied!

| Title                                 | Type                | Last transmittal | Last transmittal date ▼ |
|---------------------------------------|---------------------|------------------|-------------------------|
| Pneumatic Grate Riddling - OM and ... | Drawing / Zeichnung | MEW/FAN/000...   | 2023.6.30               |
| Steelwork WSC Section GL UHA 5.1      | Offer               | MEW/FAN/000...   | 2023.6.30               |
| List of Subcontractors                | Calculation         | MEW/FAN/000...   | 2023.6.30               |
| DD20151002-33-BIL                     | Calculation         | MEW/FAN/000...   | 2023.6.30               |
| DD20150928-3-BIL                      | Specification       | MEW/FAN/000...   | 2023.6.30               |
| Outdoor Support 0PAB40BQ031           | Progress Report     | MEW/FAN/000...   | 2023.6.30               |
| E_10197 Bottom ash extractor inco...  | Order               | MEW/FAN/000...   | 2023.6.30               |
| DD20151009-38-BIL                     | Drawing / Zeichnung | MEW/FAN/000...   | 2023.6.30               |
| Area Handover - PMG to HZI - 006 -... | Map                 | MEW/FAN/000...   | 2023.6.30               |
| Overall Plan Mechanical               | Drawing / Zeichnung | MEW/FAN/000...   | 2023.6.30               |

## REST API - Get all companies of a project

Enhancement of existing PIRS interfaces to get all companies of a project.

Please talk to SOBIS for further details.



**MERCI!**

**THANK YOU!**

**VIELEN DANK!**

**GRAZIE!**