

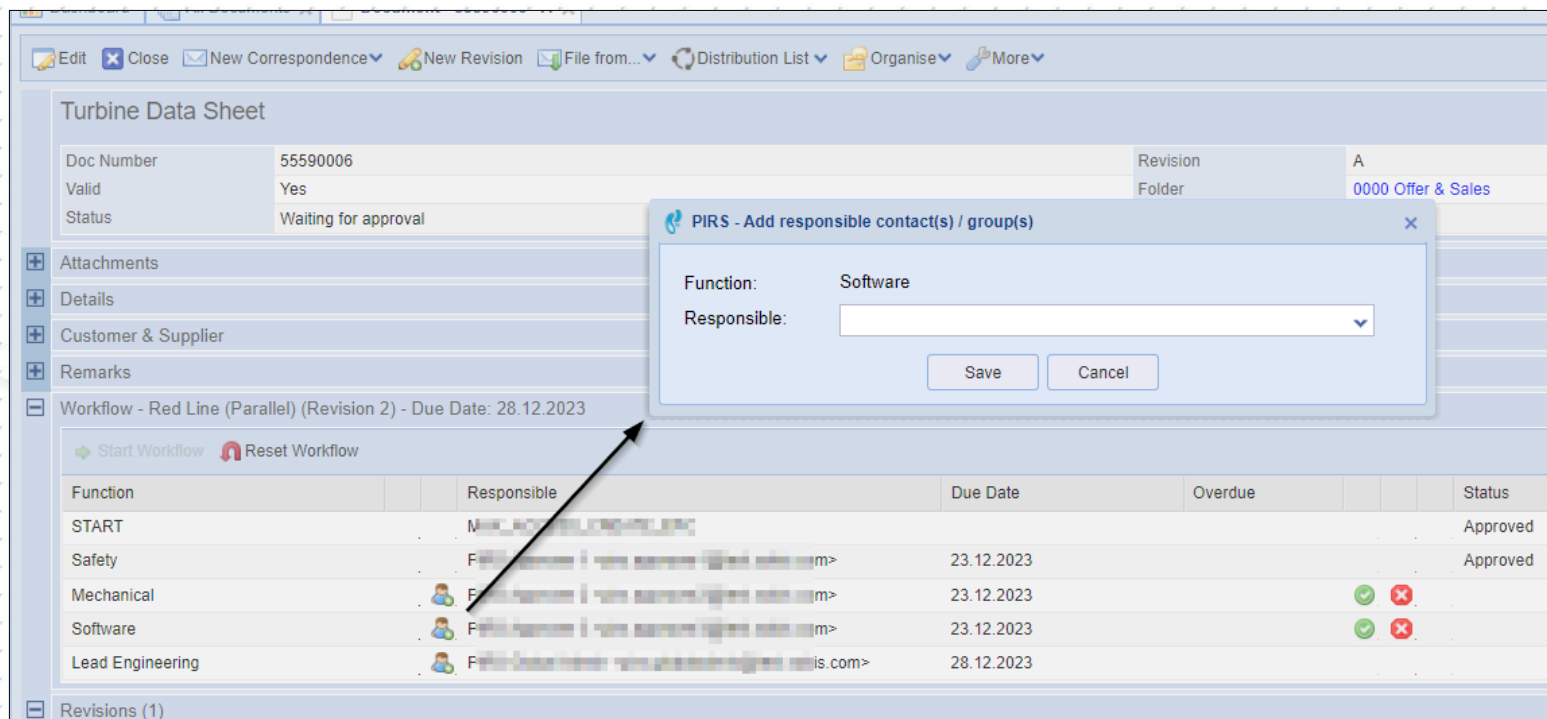


PIRS – Highlights and Improvements

Release 3.65

Allow administrators to add responsables to pending workflow

Administrators may select additional approvers, even after the workflow has been started:



The screenshot displays the SOBIS software interface for a document titled "Turbine Data Sheet". The document details include Doc Number 55590006, Revision A, Valid status, and a status of "Waiting for approval". A modal dialog titled "PIRS - Add responsible contact(s) / group(s)" is open, showing a dropdown menu for "Function" set to "Software" and an empty "Responsible" field. Below the dialog is a table of workflow steps:

Function	Responsible	Due Date	Overdue	Status
START	M...@sobis.com			Approved
Safety	F...@sobis.com	23.12.2023		Approved
Mechanical	F...@sobis.com	23.12.2023	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Software	F...@sobis.com	23.12.2023	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Lead Engineering	F...@sobis.com	28.12.2023		

Feature is optional and can be disabled.

The responsible users will get informed by mail notification like the other approvers.

Introduction of new job title field in Contacts

Dashboard | All Documents x | All Correspondence x | **Contacts** x

New Contact v | Add to... v | More v

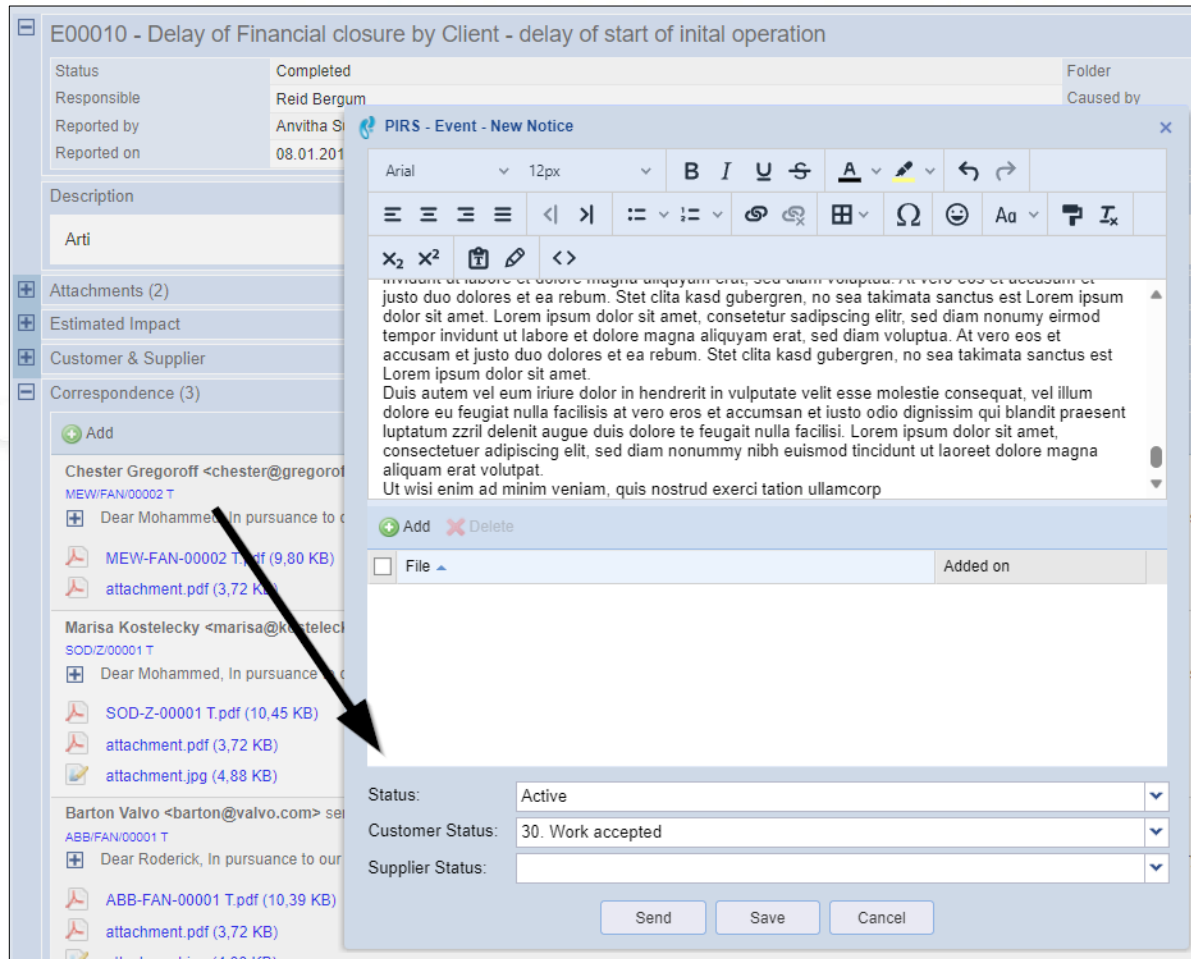
<input type="checkbox"/>	Last Name	First Name	Short Name	★	E-Mail	Job Title v
<input type="checkbox"/>	Esquivex	Virgie	vies	★	virgie@esquivex.com	Business Analyst
<input type="checkbox"/>	Olliff	Alan	alol	★	alan@olliff.com	Business Analyst

Virgie Esquivex
Customer - Zero Company

E-Mail	virgie@esquivex.com
Short Name	vies
Office Phone	201-865-8751
Mobile	858-558-0207
Fax number	201-865-9836
Job Title	Business Analyst

New free text field (max 255 char).
Sorting and filtering is available.

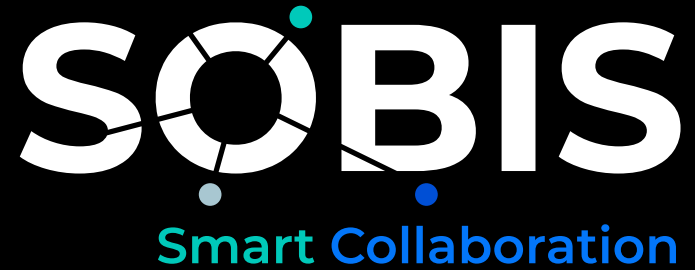
Add Customer and Supplier Status to Q&R Dialog



- In the Query and Responsible dialog it is possible to select
- Event Status and/or
 - Customer Status and/or
 - Supplier Status.

The Query and Response Dialog feature requires a special configuration of the Events module.

Please talk to SOBIS if feature should be enabled.



MERCI!

THANK YOU!

VIELEN DANK!

GRAZIE!