



PIRS – Highlights and Improvements

Release 3.85

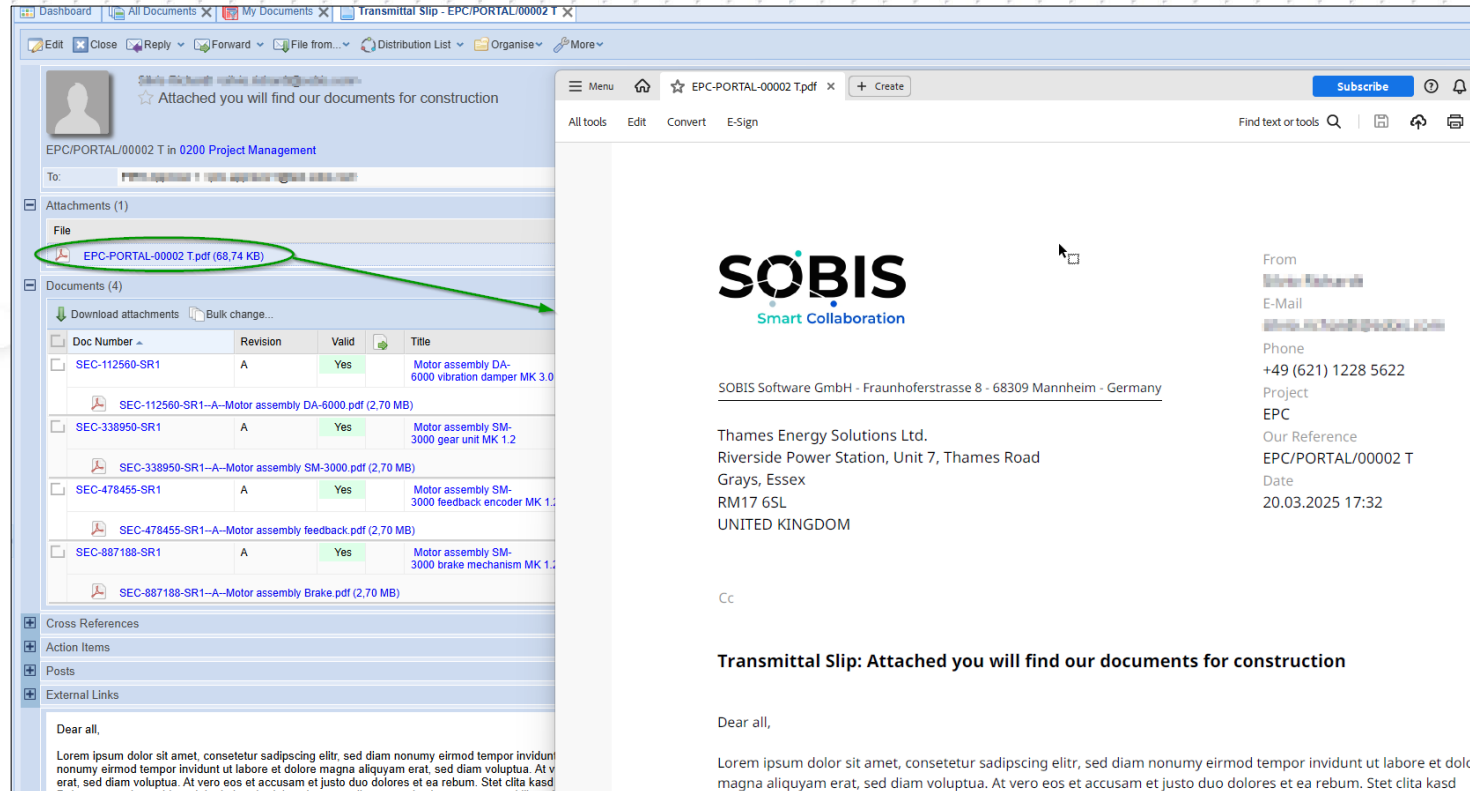
Introduce new option to send

- Transmittal
- Comment or
- Notice

without a cover page pdf

Intro new option to send correspondence without cover page

By default a cover page pdf is created for Transmittal, Comments or Notices:



The screenshot shows the SOBIS web interface. On the left sidebar, under 'Attachments (1)', the file 'EPC-PORTAL-00002 T.pdf (68.74 KB)' is highlighted with a green circle. An arrow points from this circle to the main document area. The main area displays the SOBIS logo, contact information for Thames Energy Solutions Ltd., and the transmittal slip content.

SOBIS Smart Collaboration

SOBIS Software GmbH · Fraunhoferstrasse 8 · 68309 Mannheim · Germany

Thames Energy Solutions Ltd.
Riverside Power Station, Unit 7, Thames Road
Grays, Essex
RM17 6SL
UNITED KINGDOM

From: [Redacted]
E-Mail: [Redacted]
Phone: +49 (621) 1228 5622
Project: EPC
Our Reference: EPC/PORTAL/00002 T
Date: 20.03.2025 17:32

Transmittal Slip: Attached you will find our documents for construction

Dear all,

Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua. At vero eos et accusam et justo duo dolores et ea rebum. Stet clita kasd

Under some circumstances the cover page is not required or wanted.

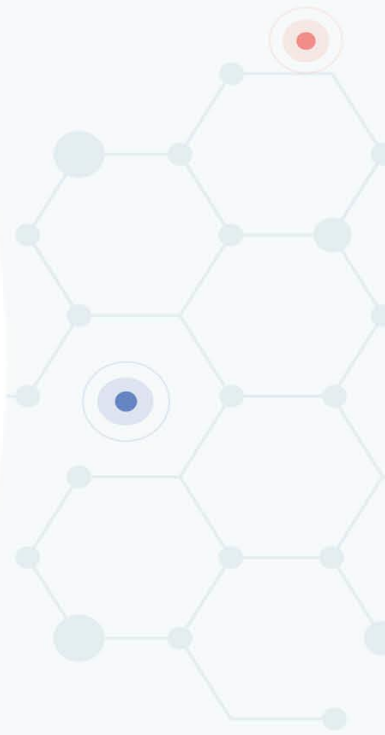
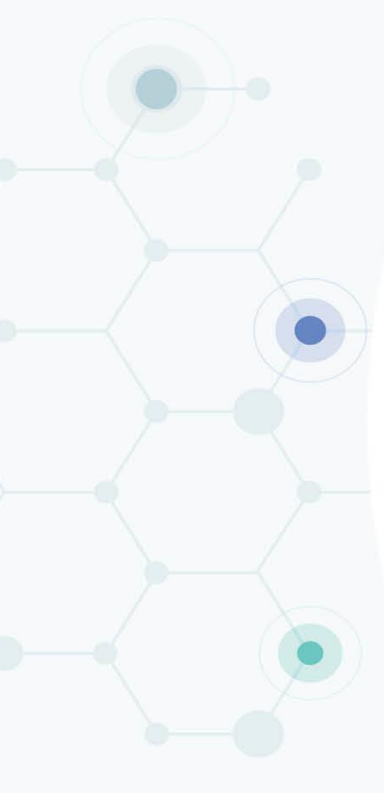
In PIRS release 3.85 the creation of the cover page can be disabled based on project specific conditions like recipient or correspondence code category.

Intro new option to send correspondence without cover page

Popular business cases:

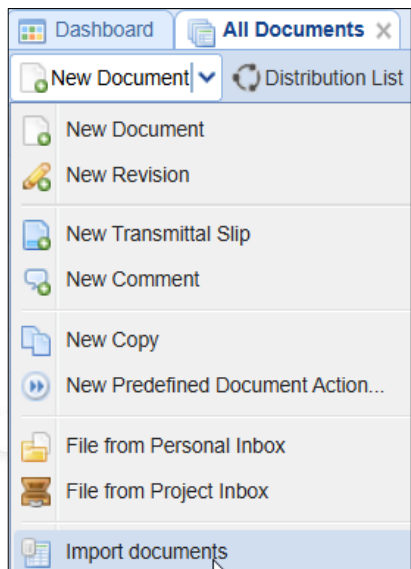
- Do not create a pdf when "Minutes of Meetings" are distributed via Transmittal
- Do not create a pdf when recipient is not a person (i.e. "invoice@abc.com")

Please talk to SOBIS if you want to use this feature.



Update Documents based on Excel File (Further improvements)

Update documents based on Excel file



PIRS - Document Update

☐ Create documents based on Excel file
 ☒ Update documents based on Excel file
 ☐ Create documents or upload files into documents based on file name(s)

Excel file

Excel file*:

Language*:

ZIP file with attachments

+

 Add

×

 Delete

☐	File	Added on

Further improvements of the new „Update documents based on Excel file“ have been made.

In Release 3.85 only the Document number and revision must be provided in the Excel Sheet.

Update documents based on Excel file

Example Business case: „Add a customer document number to existing documents in PIRS“

The MS Excel sheet requires only 3 columns to get this done:

	A	B	C
1	Doc number	Revision	Customer Doc number
2	DOC-000001-SRS	00	DOC-E-SRS-1000
3	DOC-000002-SRS	00	DOC-E-SRS-1001
4	DOC-000003-SRS	00	DOC-E-SRS-1002
5	DOC-000004-SRS	00	DOC-E-SRS-1003
6	DOC-000005-SRS	00	DOC-E-SRS-1004
7	DOC-000006-SRS	00	DOC-E-SRS-1005
8	DOC-000007-SRS	00	DOC-E-SRS-1006
9	DOC-000008-SRS	00	DOC-E-SRS-1007
10	DOC-000009-SRS	01	DOC-E-SRS-1008
11	DOC-000010-SRS	00	DOC-E-SRS-1009

Further improvements

Interactive guide links to German version

A German version of the „Interactive Guide“ has been published:

PIRS:
INTERAKTIVES
HANDBUCH

0% FERTIG

ÜBERSICHT VON PIRS

KOMMUNIKATIONS-MANAGEMENT IN PIRS

DOKUMENTEN-VERWALTUNG IN PIRS

SUCHEN & FILTERN IN PIRS

DIE VIELEN MÖGLICHKEITEN DER PIRS

SCHLÜSSELBEGRIFFE & DEFINITIONEN

PIRS PORTAL

Home

Lektion 1 von 14

WILLKOMMEN BEI PIRS

WAS GENAU IST PIRS?

Das Project Information Retrieval System (PIRS) ist eine dynamische, webbasierte Anwendung für die Projektkommunikation und Dokumentenverwaltung. Mit PIRS können Sie alle projektbezogenen Informationen, von der Korrespondenz bis zu den Dokumenten, erstellen, bearbeiten, organisieren und im Überblick behalten. Die integrierten Module für Kommunikation, Dokumentenverwaltung und

The German version will open automatically, if users have selected German language:

PIRS - My Settings

User Information

Regional Settings

Personal Mailbox

Notifications

User Interface

Correspondence

Documents

Content

Editor

Language

Language*: German

Date and Time format

Format*: Germany

Date/time example: 31.12.2017 15:37

Number example: 1.234.567,89

Date calculation based on: Calendar days

Note: Restart your browser for your regional settings to be applied!

Save Close

Onlinehilfe

Service team

Interaktives Benutzerhandbuch

Über PIRS

Favorite column in project navigator



A new favorite column in the project navigator simplifies it to work with favorite projects.