

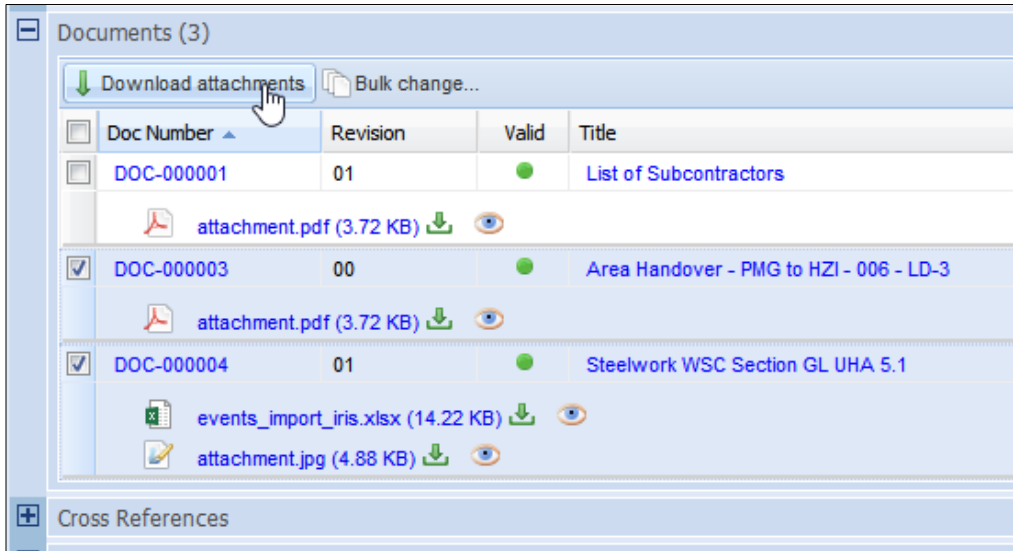
# PIRS 3.21

---

## Highlights und Improvements

## Download submitted files of selected documents in Transmittal

### Download attachments button triggers the download of the SUBMITTED files of selected document(s) only



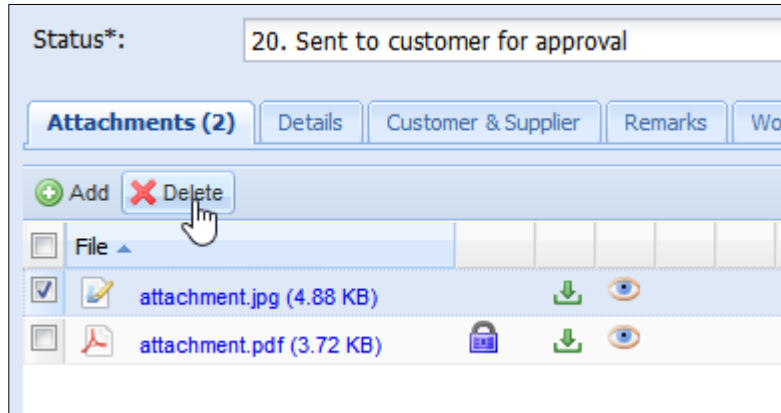
The screenshot shows a software interface for managing documents. At the top, there is a header 'Documents (3)' with a minus sign icon. Below this, there are two buttons: 'Download attachments' (with a green download arrow icon) and 'Bulk change...'. A mouse cursor is pointing at the 'Download attachments' button. Below the buttons is a table with columns: 'Doc Number', 'Revision', 'Valid', and 'Title'. The table contains three rows of document information. The first row is 'DOC-000001' with revision '01', a green dot in the 'Valid' column, and the title 'List of Subcontractors'. Below this row, there is an attachment 'attachment.pdf (3.72 KB)' with a green download arrow icon and an eye icon. The second row is 'DOC-000003' with revision '00', a green dot in the 'Valid' column, and the title 'Area Handover - PMG to HZI - 006 - LD-3'. Below this row, there is an attachment 'attachment.pdf (3.72 KB)' with a green download arrow icon and an eye icon. The third row is 'DOC-000004' with revision '01', a green dot in the 'Valid' column, and the title 'Steelwork WSC Section GL UHA 5.1'. Below this row, there are two attachments: 'events\_import\_iris.xlsx (14.22 KB)' with a green download arrow icon and an eye icon, and 'attachment.jpg (4.88 KB)' with a green download arrow icon and an eye icon. At the bottom of the interface, there is a section labeled 'Cross References' with a plus sign icon.

Doc Number	Revision	Valid	Title
DOC-000001	01	●	List of Subcontractors
attachment.pdf (3.72 KB) [Download] [View]			
DOC-000003	00	●	Area Handover - PMG to HZI - 006 - LD-3
attachment.pdf (3.72 KB) [Download] [View]			
DOC-000004	01	●	Steelwork WSC Section GL UHA 5.1
events_import_iris.xlsx (14.22 KB) [Download] [View]			
attachment.jpg (4.88 KB) [Download] [View]			

#### Note:

In previous releases the download attachment button triggered a download of all files of the document. This caused some confusion and was in many cases not valuable for the users. So we have changed this. However a download of all files of a Document is still possible via the Document grids.

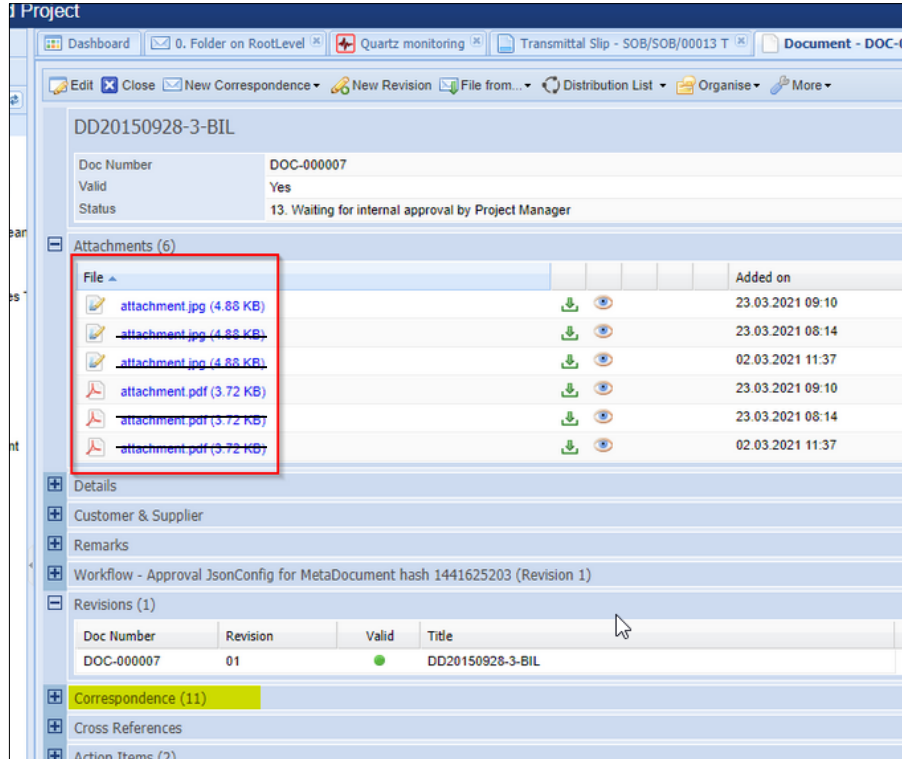
## Allow users to remove files in Documents if files were not submitted



Selected file can be deleted because it has never been submitted via Transmittal.

User needs the permission to edit the Document!

## PIRS:Portal – Auto check for duplicate files in Documents



The screenshot displays the PIRS:Portal interface for a document titled "DD20150928-3-BIL". The document is valid and has a status of "13. Waiting for internal approval by Project Manager". The "Attachments (6)" section is highlighted with a red box, showing a list of files:

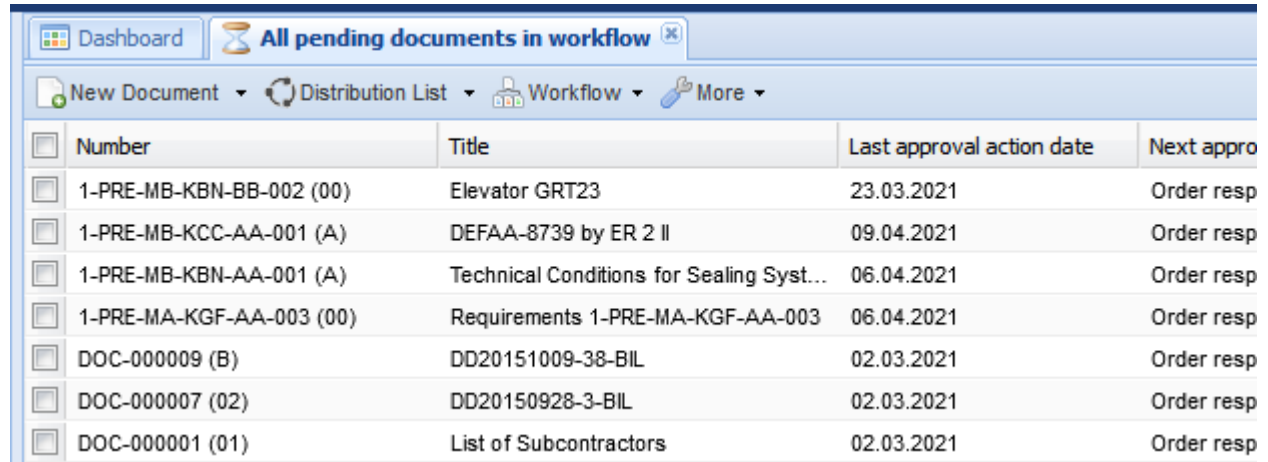
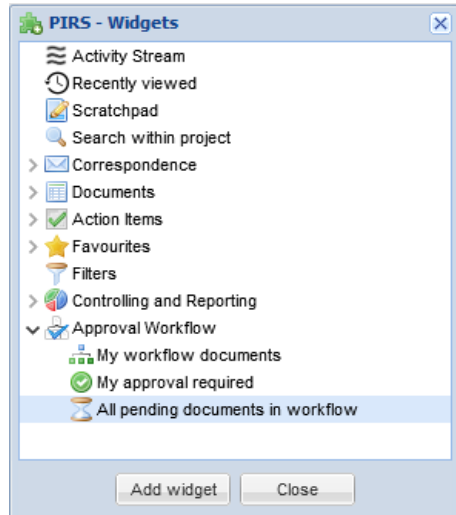
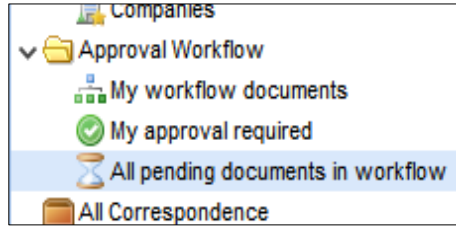
File	Added on
attachment.jpg (4.88 KB)	23.03.2021 09:10
attachment.jpg (4.88 KB)	23.03.2021 08:14
attachment.jpg (4.88 KB)	02.03.2021 11:37
attachment.pdf (3.72 KB)	23.03.2021 09:10
attachment.pdf (3.72 KB)	23.03.2021 08:14
attachment.pdf (3.72 KB)	02.03.2021 11:37

Below the attachments, the "Revisions (1)" section shows a table with the following data:

Doc Number	Revision	Valid	Title
DOC-000007	01	●	DD20150928-3-BIL

No duplicate files anymore if a Document is send several times to the same Portal via Transmittal.

## New view to display all pending workflow documents

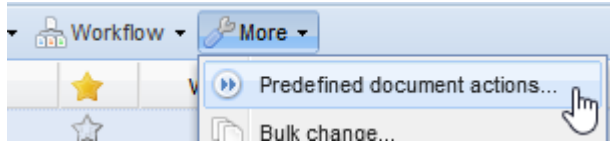


<input type="checkbox"/>	Number	Title	Last approval action date	Next appro
<input type="checkbox"/>	1-PRE-MB-KBN-BB-002 (00)	Elevator GRT23	23.03.2021	Order resp
<input type="checkbox"/>	1-PRE-MB-KCC-AA-001 (A)	DEFAA-8739 by ER 2 II	09.04.2021	Order resp
<input type="checkbox"/>	1-PRE-MB-KBN-AA-001 (A)	Technical Conditions for Sealing Syst...	06.04.2021	Order resp
<input type="checkbox"/>	1-PRE-MA-KGF-AA-003 (00)	Requirements 1-PRE-MA-KGF-AA-003	06.04.2021	Order resp
<input type="checkbox"/>	DOC-000009 (B)	DD20151009-38-BIL	02.03.2021	Order resp
<input type="checkbox"/>	DOC-000007 (02)	DD20150928-3-BIL	02.03.2021	Order resp
<input type="checkbox"/>	DOC-000001 (01)	List of Subcontractors	02.03.2021	Order resp

Displays all documents with:

- workflow started and
- workflow has not been completed.

## Define a From in Predefined Document Action



In the Predefined Document Actions it is possible to add a From.

Any contact from project address book can be defined.



Save Close

Name\*: My predefined document action

Type\*:  Transmittal Slip  
 Comment  
 E-Mail  
 Library Item  
 Letter

From:

To:

Cc:

Bcc:

### Europe – Germany

SOBIS Software GmbH  
Fraunhoferstraße 8  
68309 Mannheim  
Tel.: +49 621 1228 5600

---

### Middle East – Saudi Arabia

SOBIS K.S.A.  
Wasel: 8974, Zip code: 12214  
Unit 4 – Wadi Ath Thumamah  
Riyadh, Kingdom of Saudi Arabia  
Telefon: +966 11 216 1180

---

### Asia – India

SOBIS Software (India) Pvt. Ltd.  
#12, Varsav Plaza, Jayamahal Main Road  
Bangalore – 560 046, India  
Tel.: +91 80 2354 7953

---

[www.sobis.com](http://www.sobis.com)  
[info@sobis.com](mailto:info@sobis.com)

Our Software  
and your power  
for successful projects.