



PIRS – Highlights and Improvements

Release 3.45

Reply (and Forward) with Predefined Document Actions

Dashboard | Transmittal Slip - SOB/SOB/00013 T

Reply with history | Forward | File from... | Distribution List | Organise

Reply
Reply to all
Reply to all with Predefined Document Actions...

SOB/SOB/00013 T in 0. Folder on RootLevel

To: PIRS Approver 2 <pirs.approver2@test.sobis.com>

Attachments (1)

Documents (3)

Doc Number	Revision	Valid	Title
DOC-000004	01	Yes	Steelwork WSC Section GL UHA 5.1
DOC-000005	01	Yes	E_10197 Bottom ash extractor incomplete scope of s
DOC-000006	A	Yes	Outdoor Support 0PAB40BQ031



Save | Close | More

Name*: Reply with Comments
Type: Comment

From: [email address]
To:
Cc: [email address]
Bcc:
Doclink:
Subject:
Ref. No.: Sender: SOB - SOBIS Software GmbH
Folder: 1.00 Correspondence

Document Status: Workflow on-going
Customer Status: B. Approved except as noted
Supplier Status: Approved with comments

Body

Arial 14px B I U [color] [background color] [undo] [redo] [list]

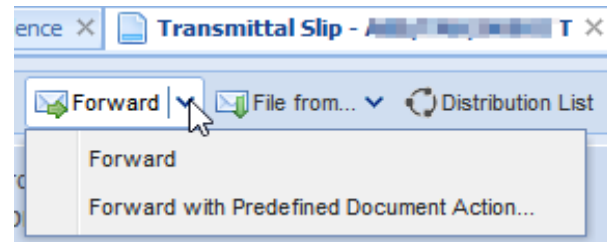
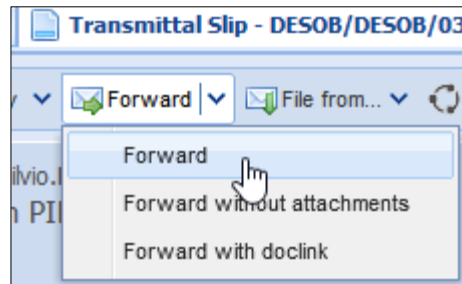
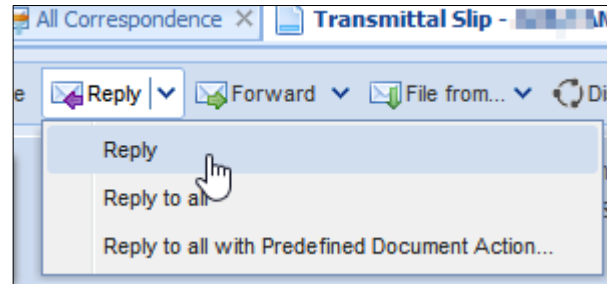
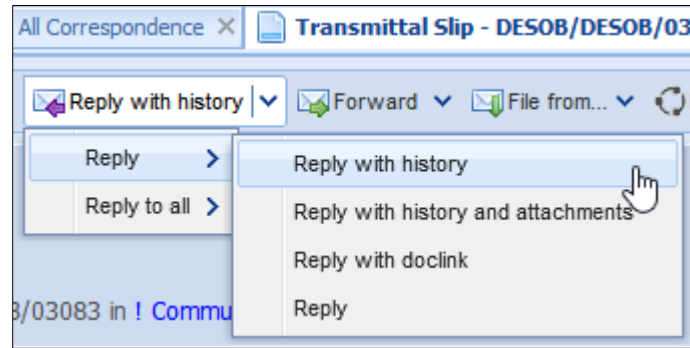
Dear Ladies and Gentlemen,
the provided documents are fine. However we have following change requests:

No	Item	Status

Please talk to SOBIS if you want to use this feature.

Optimize Forward and Reply buttons in Correspondence

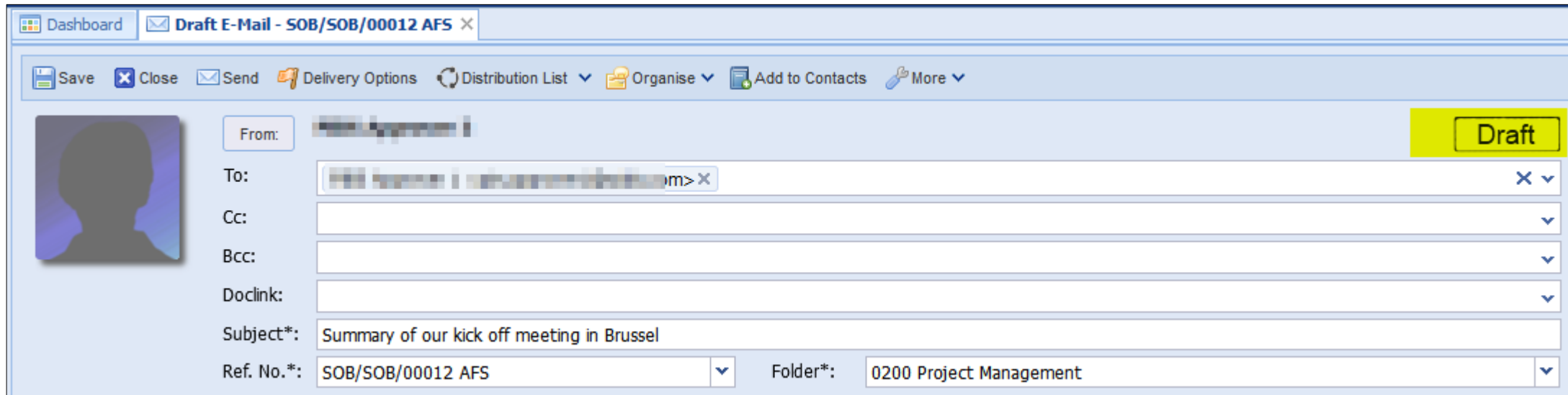
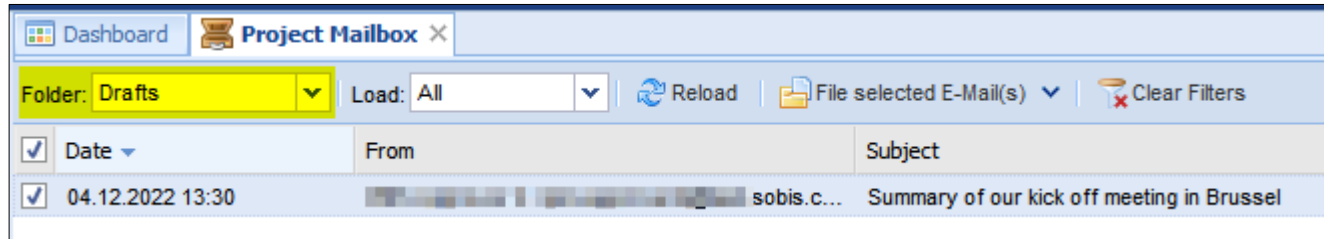
The menu options for Correspondence have been simplified:



The improvement is not enabled by default. Please talk to SOBIS if you want to switch to the new menu.

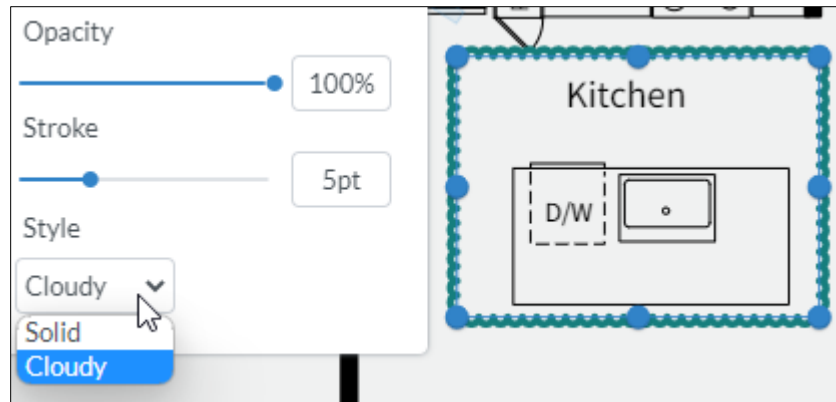
Filing of draft e-mails

Allows users to prepare mails in other mail clients (i.e. if there is no internet connection). The draft mail can be filed to PIRS, finalized and send according to the project regulations.

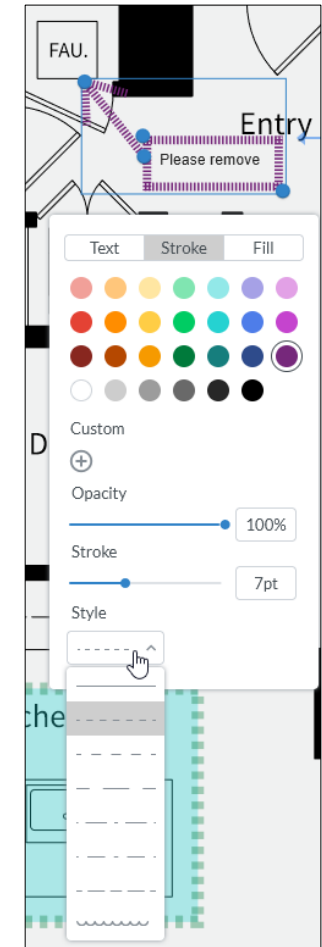
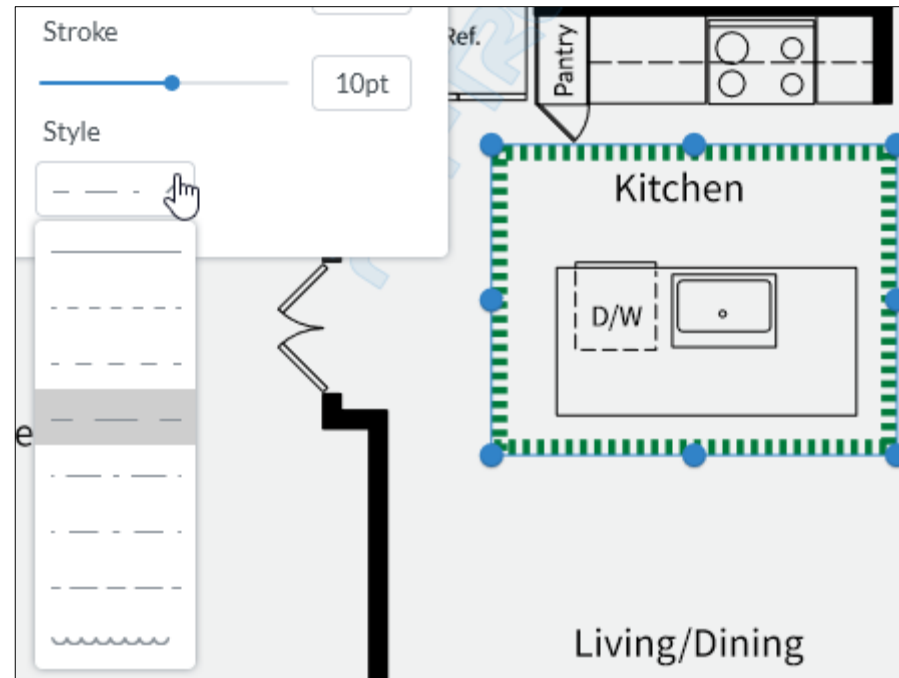


New style options in File Viewer

In previous version we have only:



Many more style options in new version:



Inherit fields from previous revision in documents received in Portal

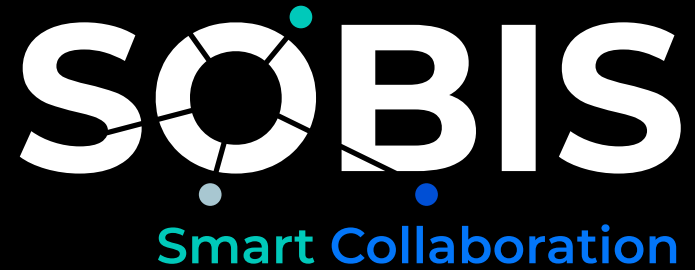
Doc Number	1-MA-PRE-KBN-AA-002		
Valid	Yes		
Status	Redmarked		
Attachments			
Details			
Issue Date			
Total Pages			
Format	DIN A0		
Language	EN		
Application Code	Code 1		
Notes			
Customer & Supplier			
Remarks			
Workflow - Edit the document to select a workflow			
Revisions (3)			
Doc Number	Revision	Valid	Title
1-MA-PRE-KBN-AA-002	C	Yes	Doc 3 w
1-MA-PRE-KBN-AA-002	A	No	Doc 3 w
1-MA-PRE-KBN-AA-002	B	No	Doc 3 w

Inherit field values from previous revision, if received document does not contain any value.

Applies to:

- Portal
- Smart Collaboration

Example: Field values were not received by incoming document but from previous revision (in Portal).



MERCI!

THANK YOU!

VIELEN DANK!

GRAZIE!