

## **PIRS – Highlights and Improvements**

Release 3.45

### Reply (and Forward) with Predefined Document Actions



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Đ	Atta	chments (1	L)									
	Documents (3)											
	l	Download attachments      Bulk change										
		Doc Numb	er 🔺	Revision	Valid		Title					
		DOC-000	004	01	Yes		Steelwork WSC Section GL UHA 5.1					
		۶. الح	attachment.pd	f (3,72 KB)								
		DOC-000005		01	1 Yes		E_10197 Bottom ash extractor incomplete scope of					
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Name*:	Reply with Comments								
Туре:	Comment		~						
From:	No. of Contraction		b	is.co	n>×				
То:									
Cc:	(Ref. Agences)	i state			sobis.co	m>×			
Bcc:									
Doclink:									
Subject:									
Ref. No.:	Sender: SOB - SOBIS Software GmbH								
Folder:	1.00 Correspond	ence							
Document Status:	Workflow on-goi	ng							
Customer Status:	B. Approved except as noted								
Supplier Status:	Approved with comments								
Body									
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Dear Ladies and	l Gentlemen,								
the provided doo	uments are fine	e. Howev	er we h	ave	followin	g chan	ge reo	quest	S:
No Item	Sta	tus							

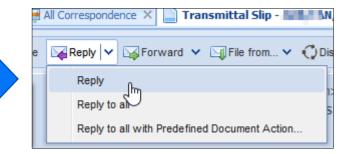
Please talk to SOBIS if you want to use this feature.



The menu options for Correspondence have been simplified:

All Correspondence ×	Transmittal Slip - DESOB/DESOB/03
Reply with history	🖌 🔽 Forward 🗸 🔄 File from 🗸 📢
Reply >	Reply with history
Reply to all ゝ	Reply with history and attachments
	Reply with doclink
/03083 in <mark>! Commu</mark>	Reply

	Transmittal Slip - DESOB/DESOB/03
· ~	Forward 🔽 🖂 File from 🗸 🔇
ilvio I	Forward
n PII	Forward without attachments
	Forward with doclink



Forward with Predefined Document Action...

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Forward 📉

Forward

Transmittal Slip - / 👘 👘 🖬 T 🗡

File from... 🗸 🔿 Distribution List

The improvement is not enabled by default. Please talk to SOBIS if you want to switch to the new menu.



Allows users to prepare mails in other mail clients (i.e. if there is no internet connection). The draft mail can be filed to PIRS, finalized and send according to the project regulations.

		🕌 Project Mailbox 🗙
Folder: Drafts 🔽 Load: All	▼ 🖓 Reload 🔄 File selected E-Mail(s) ∨ 🧊 Clear Filters	🔽 Load: All 🗸 🖓 Reload 📑 File selected E-Mail(s) 🗸 🏹 Clear Filters
✓ Date → From	Subject	From Subject
✓ 04.12.2022 13:30	sobis.c Summary of our kick off meeting in Brussel	3:30 Summary of our kick off meeting in Brussel

📰 Dashboard 🖂 Dra	aft E-Mail - SOI	B/SOB/00012 AFS ×	
E Save 🔀 Close	🖂 Send 🛛 🗐 D	Delivery Options 🛛 💭 Distribution List 👻 😑 Organise 🛩 🔜 Add to Contacts 🥔 More 🗸	
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	Cc:		~
	Bcc:		~
	Doclink:		~
	Subject*:	Summary of our kick off meeting in Brussel	
	Ref. No.*:	SOB/SOB/00012 AFS   Folder*: 0200 Project Management	~

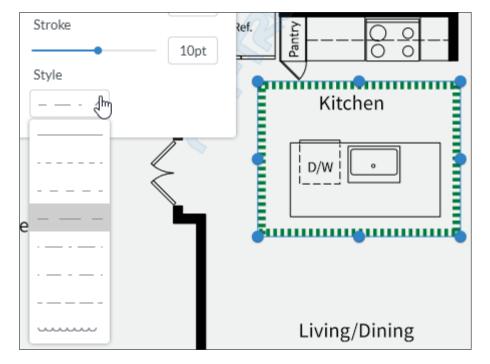
#### New style options in File Viewer

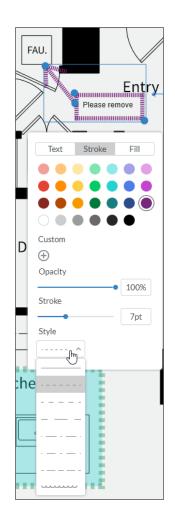
In previous version we have only:



#### Opacity 100% Stroke 5pt Style Cloudy Solid Cloudy

#### Many more style options in new version:







#### Inherit fields from previous revision in documents received in Portal

Doc Number	1-MA-PRE-KBN-AA-002							
Valid	Yes	Yes Redmarked						
Status	Redmarked							
Attachments								
Details								
Issue Date								
Total Pages								
Format	DIN A0							
Language	EN							
Application Code	Code 1							
Notes								
Customer & Supplier	6							
Remarks	NE							
Workflow - Edit the document	to select a workflow							
Workflow - Edit the document Revisions (3)	to select a workflow							
	to select a workflow Revision	Valid 👻	Title					
Revisions (3)		Valid 🗸 Yes	Title Doc 3 w					
Revisions (3) Doc Number	Revision							

Inherit field values from previous revision, if received document does not contain any value.

#### Applies to:

- Portal
- Smart Collaboration

Example: Field values were not received by incoming document but from previous revision (in Portal).



# MERCI! THANK YOU! VIELEN DANK! GRAZIE!