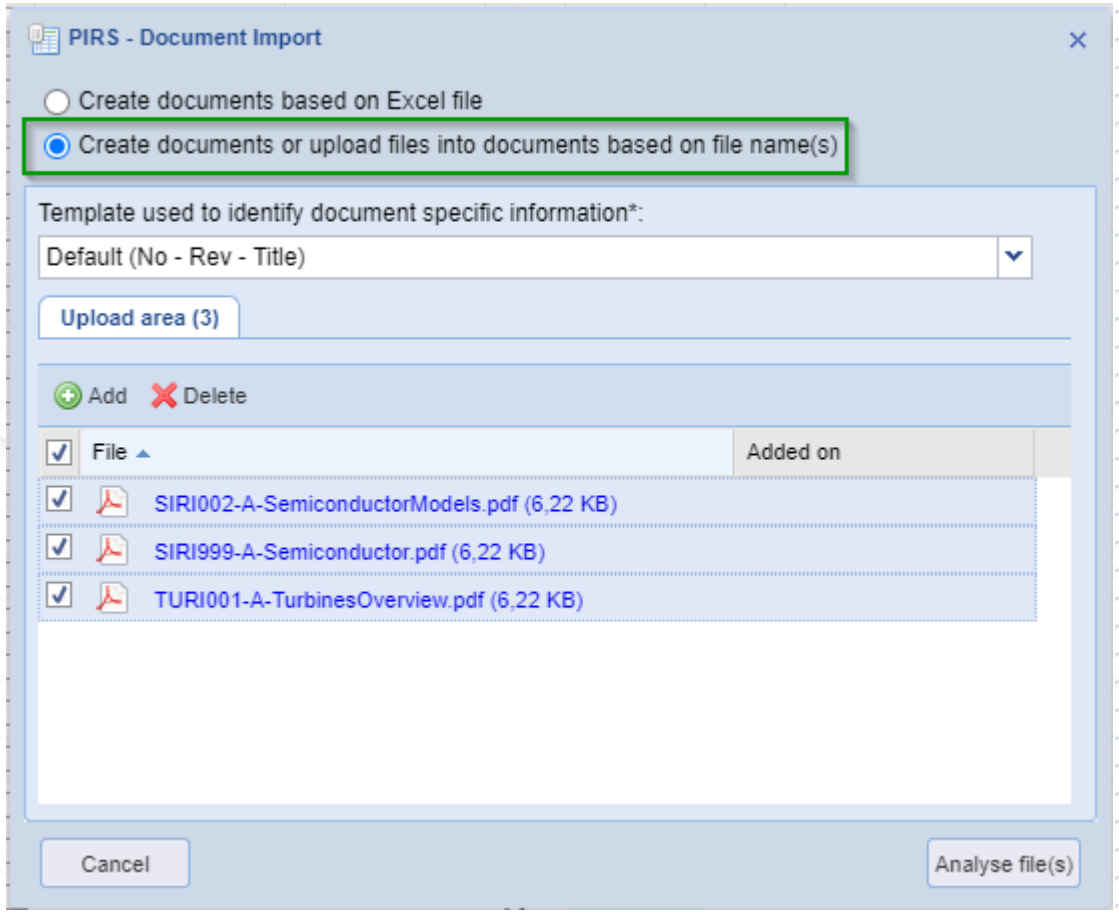
SOBIS

Smart Collaboration

PIRS – Highlights and Improvements

Release 3.58

Create and Update Documents with File Import I

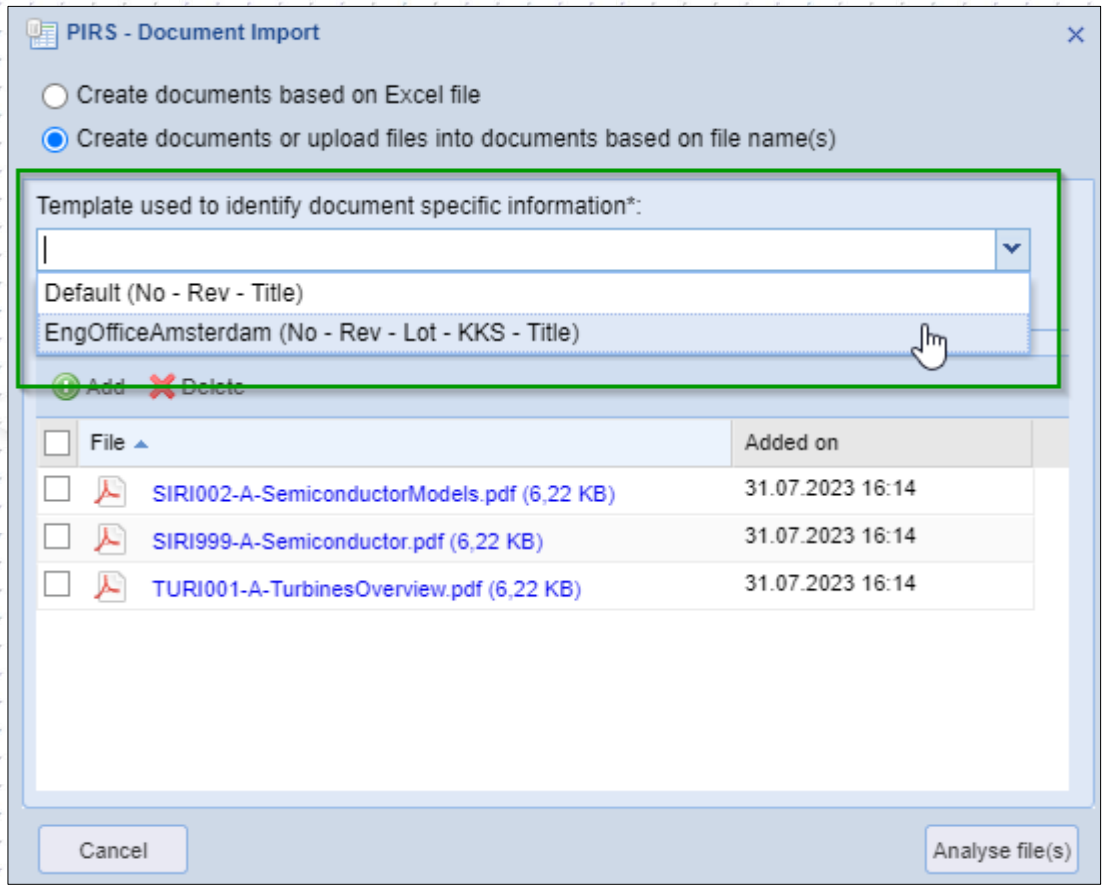


Official published

The document import has been extended by a new option to

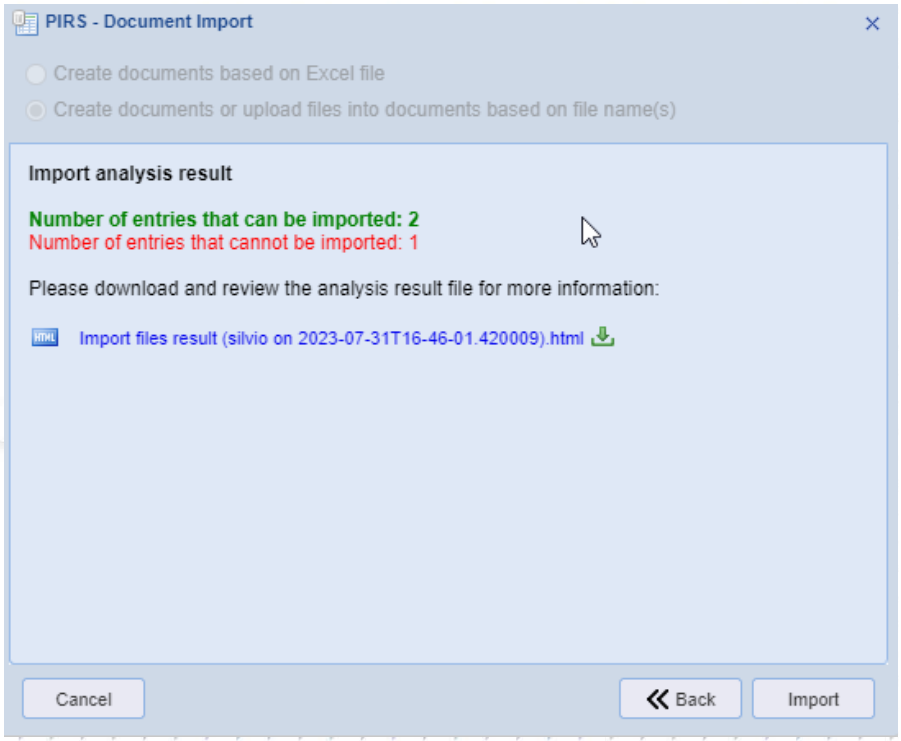
- Create new documents based on a file name
- Upload files into document based on file name

Create and Update Documents with File Import II



Based on project requirements it is possible to define multiple templates.
Each template allows to map file names to document fields and to set further (mandatory) meta information.

Create and Update Documents with File Import III



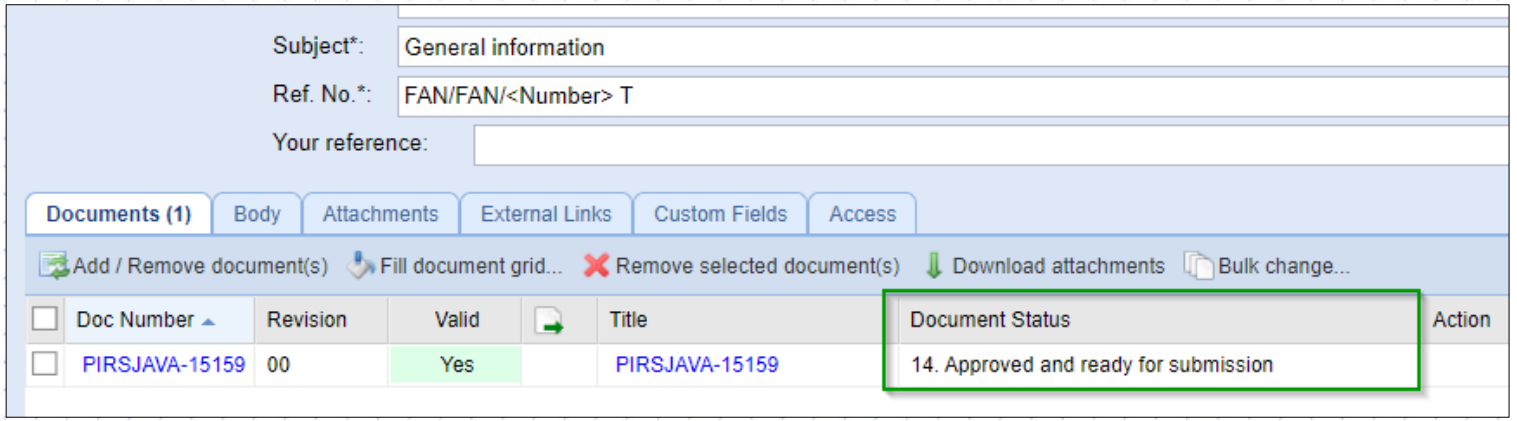
The analysis results help to detect any issues before the document import or update is done.

Files to import: 3
Files ready to import: 2

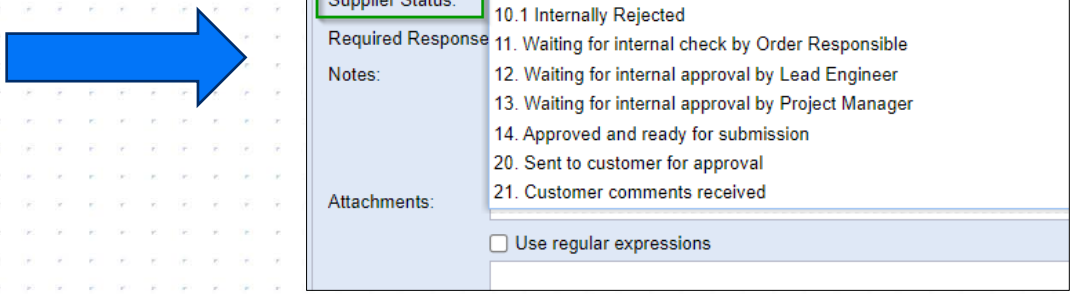
File name	Status	Details
SIRI001-A-Semiconductor.pdf	ERROR	The existing document already has an attachment with this name
SIRI001-B-Semiconductor.pdf	OK	Update
SIRI071-A-ElectricalComponents.pdf	OK	Create

Set Document Status as default value in Transmittal Slip Actions

Possibility to display the actual Document, Customer or Supplier Status directly within a Transmittal / Comment / Notice:



Could also be configured within Predefined Document Actions:



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MERCI!

THANK YOU!

VIELEN DANK!

GRAZIE!