

PIRS 3.26

Improvements

Enhance Document Log History

Subject*: My documents
 Ref. No.*: SOB/SOB/00018 T
 Your reference:

Doc Number	Revision	Valid	Title	Document Status
DOC-000002	02	●	Overall Plan Mechanical	20. Sent to customer for approval
DOC-000003	00	●	Area Handover - PMG to HZI - 006 - LD-3	14. Approved and ready for submission
DOC-000006	A	●	Outdoor Support 0PAB40BQ031	20. Sent to customer for approval

PIRS - Document log

Created: 02.03.2021 17:01 Created by: System
 Last modified: 05.11.2021 12:55 Modified by: PIRS Approver 1

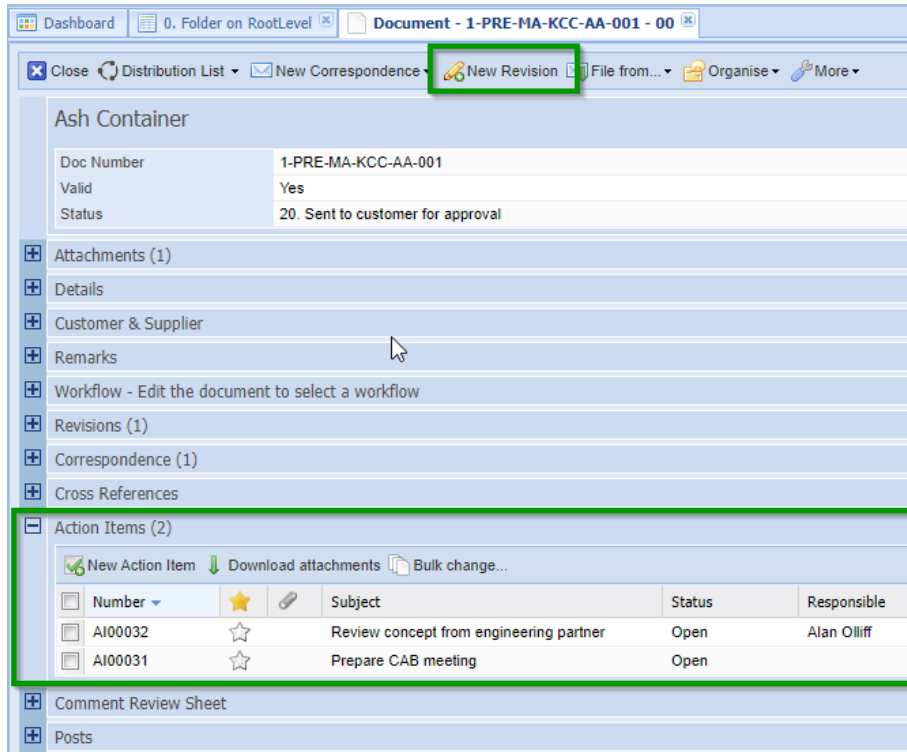
History	Last modified	Field	Modified by
1	05.11.2021 12:55	Doc Status	PIRS Approver 1
2	02.03.2021 17:01	CRS Item added: DOC-000003-CU-00001	PIRS Default
3	02.03.2021 17:01	Approval action for step 0	PIRS Default
4	02.03.2021 17:01	Approval Steps_responsibles Sid 0 (Start w...	PIRS Default
5	02.03.2021 17:01	Sign date for step 0 (Start workflow by user)	PIRS Default
6	02.03.2021 17:01	Approval performer for step 0 (Start workfo...	PIRS Default
7	02.03.2021 17:01	Responsible	PIRS Default
8	02.03.2021 17:01	CRS status	PIRS Default
9	02.03.2021 17:01	Deleted On	PIRS Default
10	02.03.2021 17:01	Restored	PIRS Default
11	02.03.2021 17:01	Valid	PIRS Default

Field: Doc Status
 Modified by: PIRS Approver 1
 Date: 05.11.2021 12:55

Original value: 12. Waiting for internal approval by Lead Engineer
 New value: 14. Approved and ready for submission

If a status update is caused by a Transmittal (or a Comment) then a full history entry is created in the send Document.

Copy linked “Action Items” to new document revision

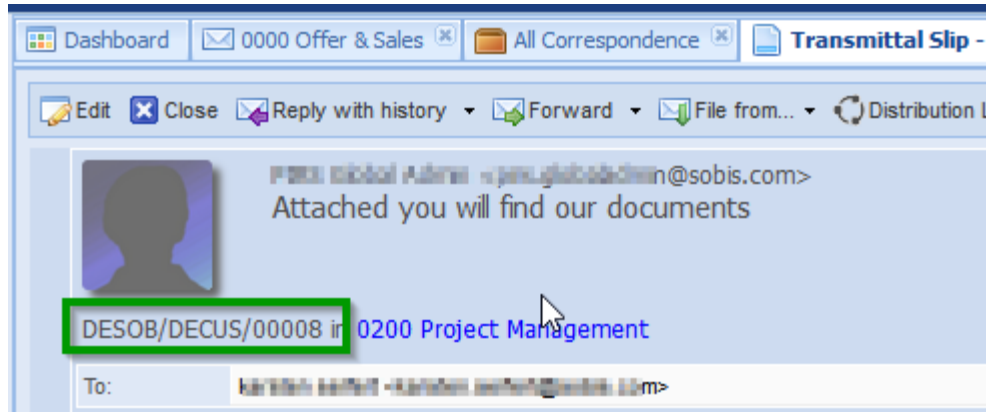


The screenshot shows the SOBIS software interface for document management. The top navigation bar includes 'Dashboard', '0. Folder on RootLevel', and 'Document - 1-PRE-MA-KCC-AA-001 - 00'. The main toolbar contains 'Close', 'Distribution List', 'New Correspondence', 'New Revision' (highlighted with a green box), 'File from...', 'Organise', and 'More'. The document details section shows 'Doc Number: 1-PRE-MA-KCC-AA-001', 'Valid: Yes', and 'Status: 20. Sent to customer for approval'. The left sidebar lists various sections: Attachments (1), Details, Customer & Supplier, Remarks, Workflow - Edit the document to select a workflow, Revisions (1), Correspondence (1), Cross References, Action Items (2), Comment Review Sheet, and Posts. The 'Action Items (2)' section is highlighted with a green box and contains a table with the following data:

Number	Status	Subject	Status	Responsible
AI00032	Open	Review concept from engineering partner	Open	Alan Olliff
AI00031	Open	Prepare CAB meeting	Open	

- » Linked Action Items are taken over to new Document revision
- » Talk to SOBIS Service Desk to enable this feature

Disable default switch of Correspondence Codes in Replies



By default a reply turns around correspondence code to „DECUS/DESOB“ (if Sender does not have default code in address book).

With the release this behaviour can be disabled, so that users are forced to select a sender and/or recipient code manually.

Talk to SOBIS Service Desk to disable default switch.

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