

PIRS 3.27

Highlights and Improvements

Implement new access roles to enhance project access

The new roles can be used to allow selected team members to:

- I. edit and delete contacts and groups in the project Address Book**
- II. administer any Predefined Document Actions in project**
- III. administer the Workflow Configuration in the project**

Send summary list of Action Items to Responsible and Creator

» Define a weekly notification report to stay updated on pending Action Items

- Responsible receives a summary of open items
- Creator receives a summary of open and completed Items

Dear *Silvia Richardt*,

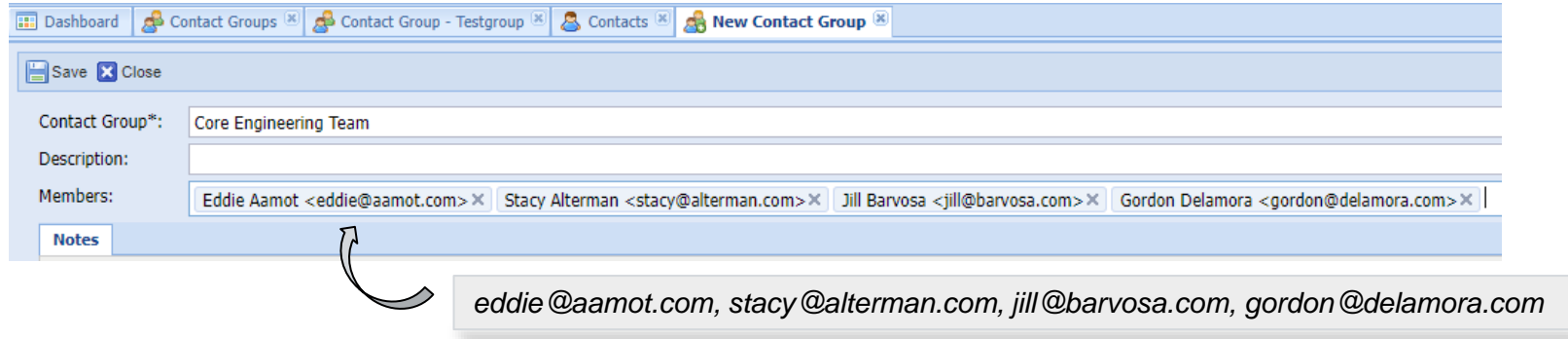
please find below all open and completed action items which needs your attention.

Open Action Items

Responsible	Owner	Number	Subject	Due Date	Status	Link
<i>Silvia Richardt</i>	Administration Errors	AI00057	Check: Open, DueDate=empty, Completion Date=empty		Open	Open
<i>Silvia Richardt</i>	Administration Errors	AI00058	Check: Open, DueDate=empty, Completion Date=empty		Open	Open
<i>Silvia Richardt</i>	Administration Errors	AI00053	Check: Open, DueDate=30.11, Completion Date=empty	30.11.2021	Open	Open
<i>Silvia Richardt</i>	Administration Errors	AI00054	Check: Open, DueDate=30.11, Completion Date=yesterday	30.11.2021	Open	Open

Please talk to SOBIS Service Desk if you want to enable this feature.

Allow pasting of multiple e-mail addresses into Contact Groups



Dashboard Contact Groups Contact Group - Testgroup Contacts New Contact Group

Save Close

Contact Group*: Core Engineering Team

Description:

Members: Eddie Aamot <eddie@aamot.com> Stacy Alterman <stacy@alterman.com> Jill Barvosa <jill@barvosa.com> Gordon Delamora <gordon@delamora.com>

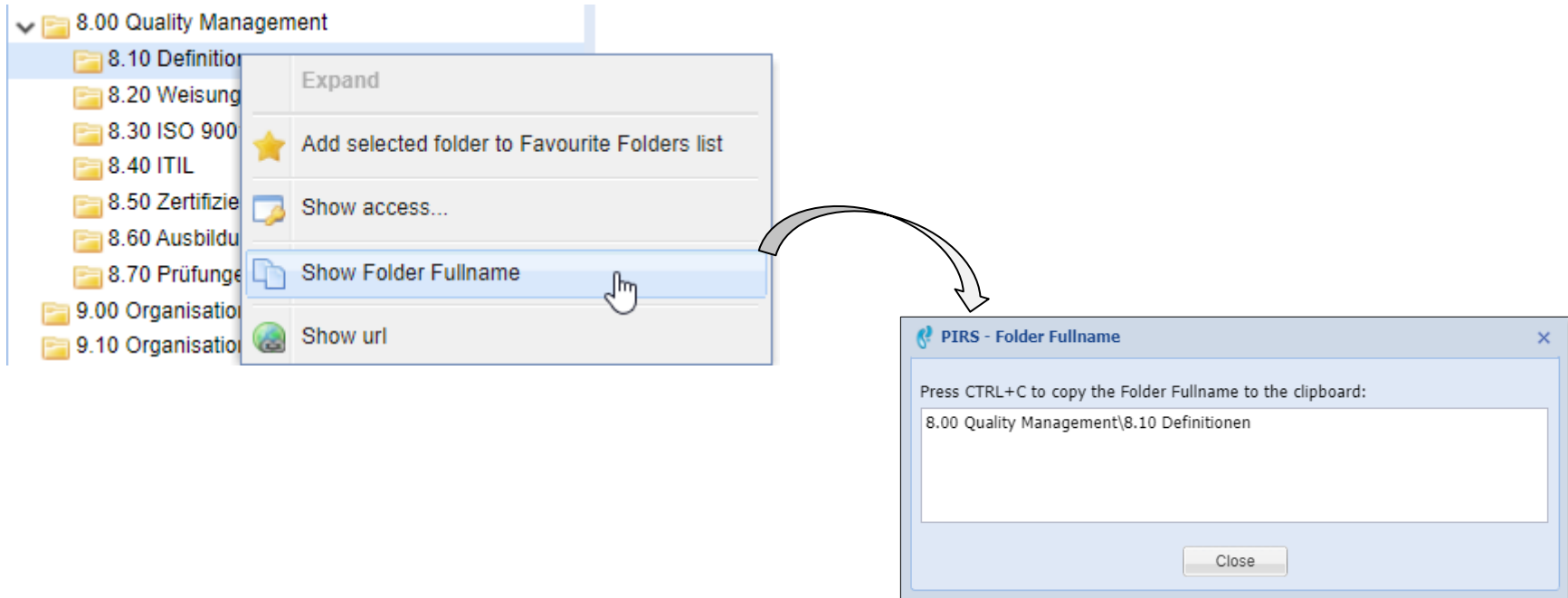
Notes

eddie @aamot.com, stacy@alterman.com, jill@barvosa.com, gordon@delamora.com

- » **Paste multiple members to a contact group in a single step**
- » **Works also in workflow configuration**
- » **E-mail addresses must be available in the address book**

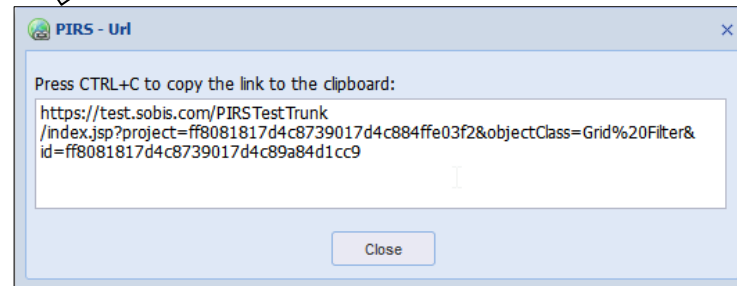
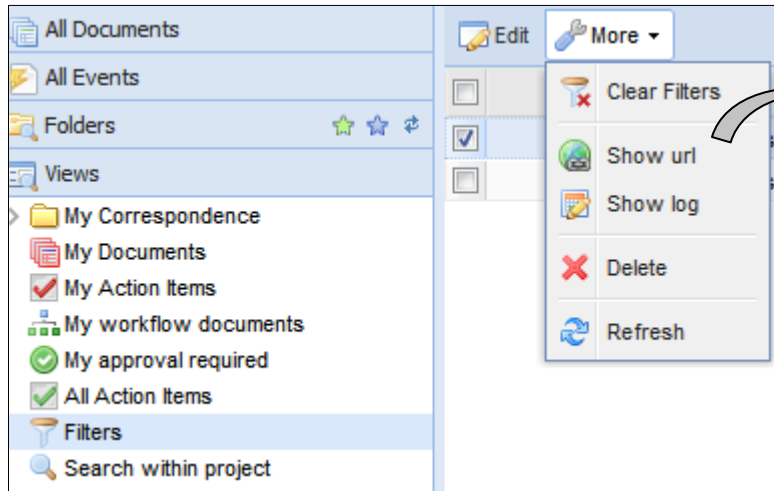
Show Folder Fullname

» Allows to copy the Folder Fullname to clipboard



Show URL for Saved Filters

- » Show URL for Saved Filters
- » Allows to bookmark filter directly in browser



Add classification flag to Predefined Document Actions

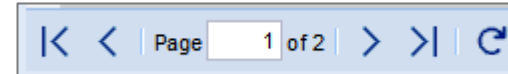
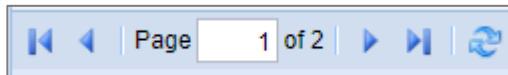
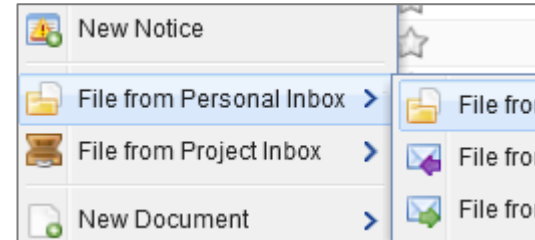
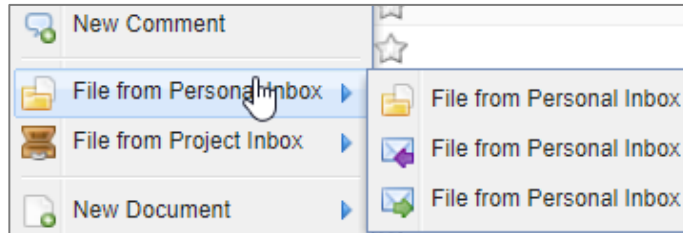
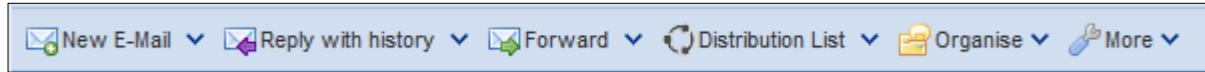
» Correspondence classification flag is also available in PDA

The screenshot shows the 'New Predefined Document Action' form. The 'Classification' field is highlighted with a green box and contains the text 'Strictly Confidential'. A grey arrow points from this field to a callout box on the right. The callout box shows a detailed view of the 'Classification' field with the value 'Strictly Confidential'.

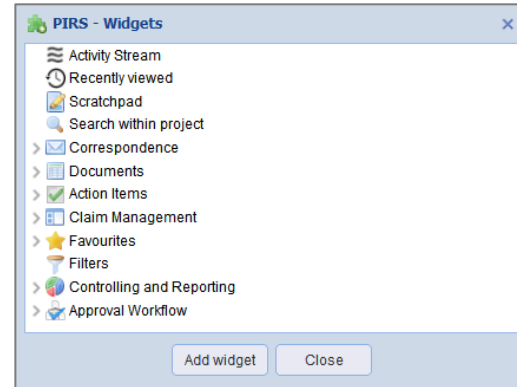
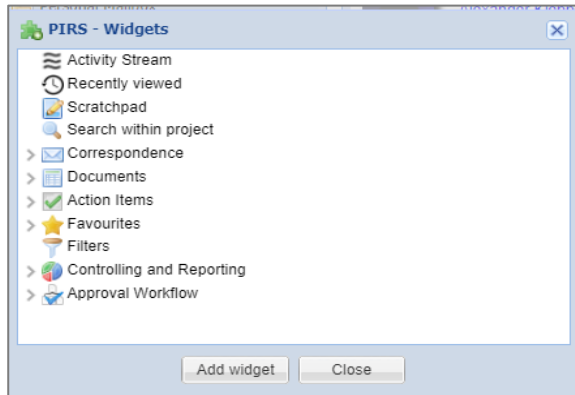
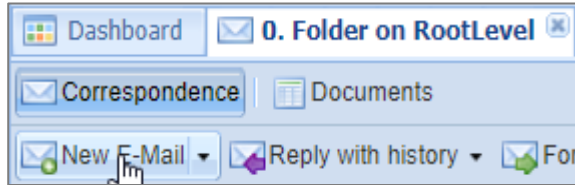
Name*	Contractual conditions
Type*	<input type="radio"/> Transmittal Slip <input type="radio"/> Comment <input checked="" type="radio"/> E-Mail <input type="radio"/> Library Item <input type="radio"/> Letter <input type="radio"/> Notice
From:	
To:	
Cc:	
Bcc:	
Doclink:	
Subject:	Contractual conditions
Ref. No.:	Sender: SOB - SOBIS Software GmbH
Classification:	Strictly Confidential
Folder:	1.10 Project Correspondence

Bcc:	
Doclink:	
Subject*:	Contractual conditions for..
Ref. No.*:	SOB/Z/00001 MoM
Classification:	Strictly Confidential

Improve visibility and scalability of buttons and menu items I



Improve visibility and scalability of buttons and menu items II



API Enhancements

- » **The existing APIs have been enhanced to**
 - List all keywords
 - Delete keywords
 - Receive Contact Shortnames

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