PIRS 3.27

Highlights and Improvements

Implement new access roles to enhance project access

The new roles can be used to allow selected team members to:

I. edit and delete contacts and groups in the project Address Book
II. administer any Predefined Document Actions in project
III. administer the Workflow Configuration in the project

Send summary list of Action Items to Responsible and Creator

» Define a weekly notification report to stay updated on pending Action Items

- Responsible receives a summary of open items
- Creator receives a summary of open and completed Items

Dear [redacted],

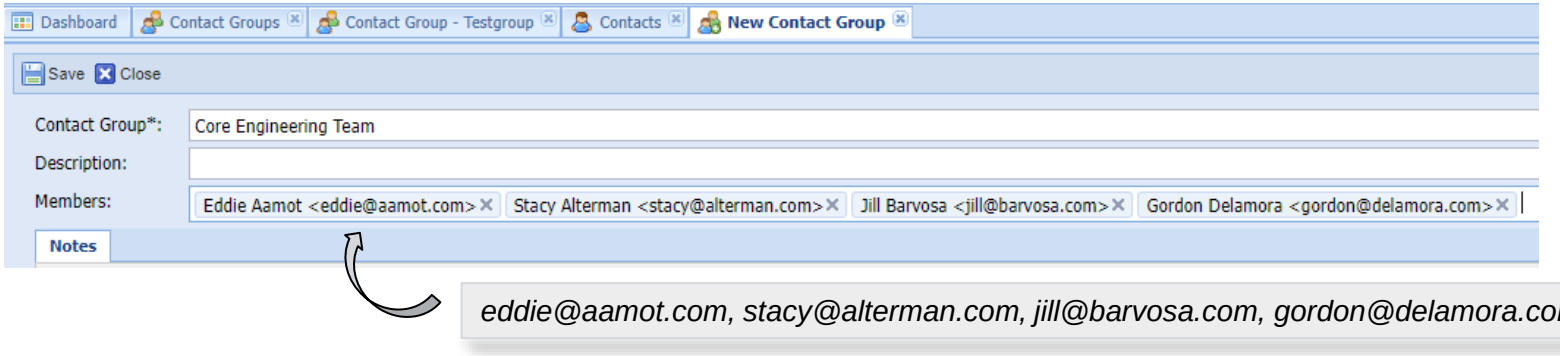
please find below all open and completed action items which needs your attention.

Open Action Items

Responsible	Owner	Number	Subject	Due Date	Status	Link
[redacted]	[redacted]	AI00057	Check: Open, DueDate=empty, Completion Date=empty		Open	Open
[redacted]	[redacted]	AI00058	Check: Open, DueDate=empty, Completion Date=empty		Open	Open
[redacted]	[redacted]	AI00053	Check: Open, DueDate=30.11, Completion Date=empty	30.11.2021	Open	Open
[redacted]	[redacted]	AI00054	Check: Open, DueDate=30.11, Completion Date=yesterday	30.11.2021	Open	Open

Please talk to SOBIS Service Desk if you want to enable this feature.

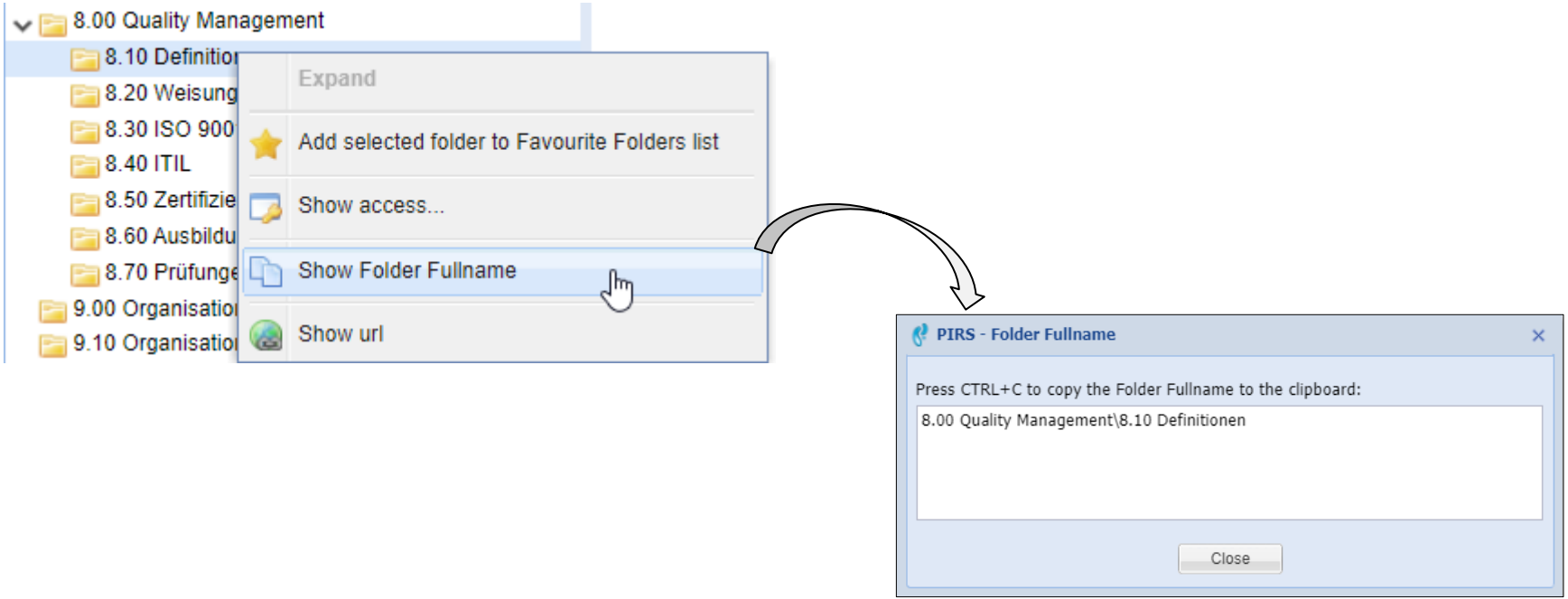
Allow pasting of multiple e-mail addresses into Contact Groups



- **Paste multiple members to a contact group in a single step**
- **Works also in workflow configuration**
- **E-mail addresses must be available in the address book**

Show Folder Fullname

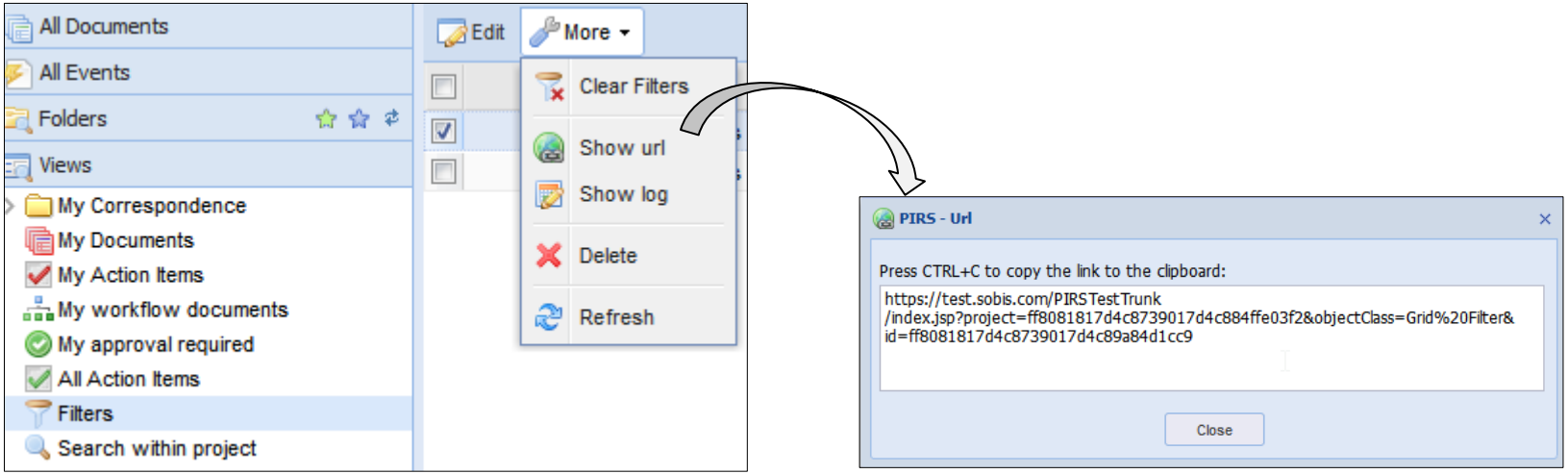
» **Allows to copy the Folder Fullname to clipboard**



Show URL for Saved Filters

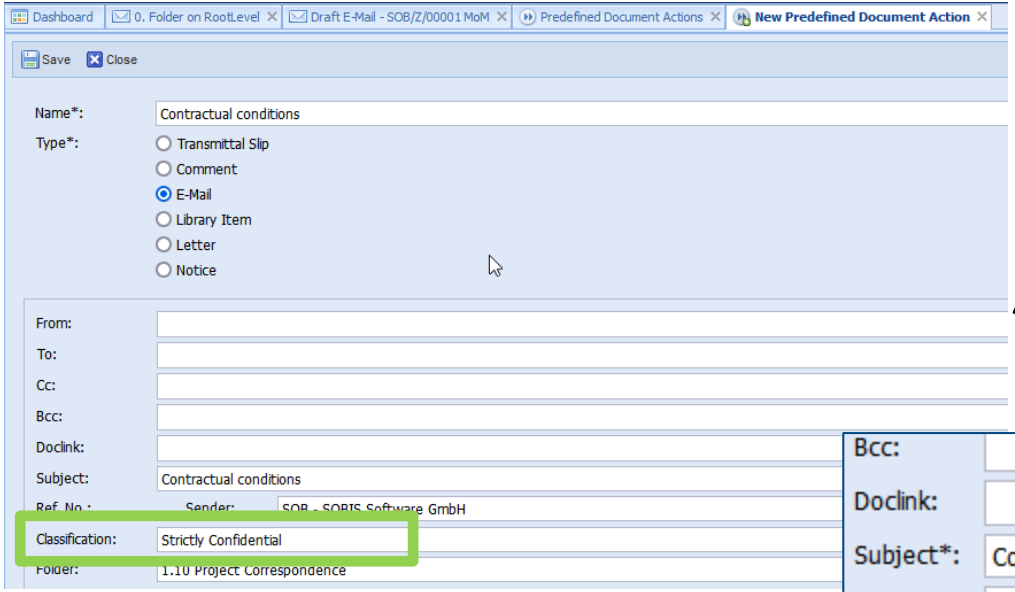
» **Show URL for Saved Filters**

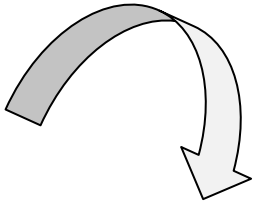
» **Allows to bookmark filter directly in browser**

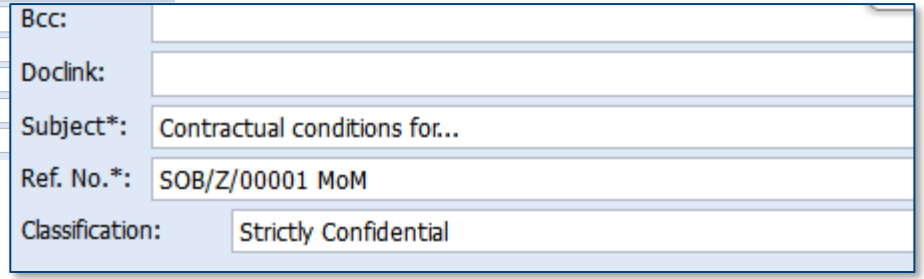


Add classification flag to Predefined Document Actions

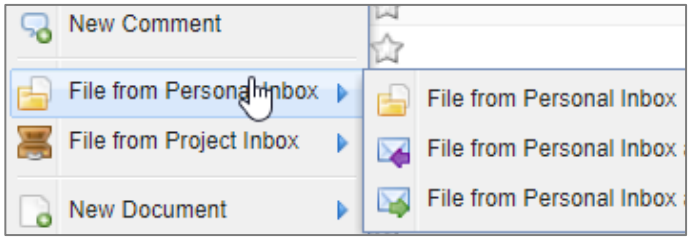
» Correspondence classification flag is also available in PDA

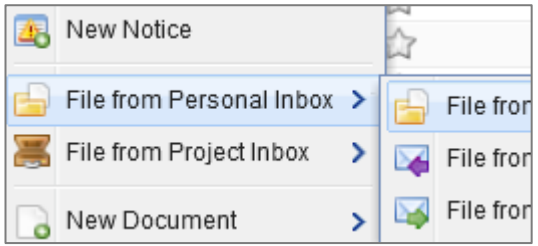


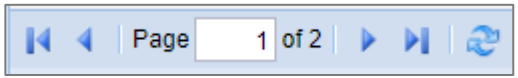


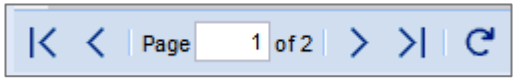


Improve visibility and scalability of buttons and menu items I

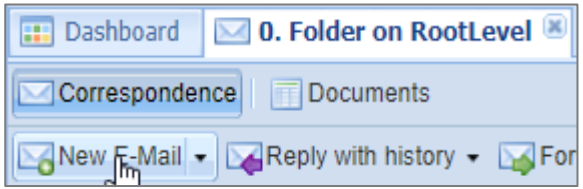


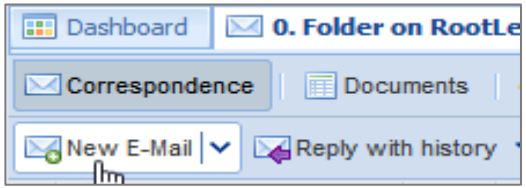


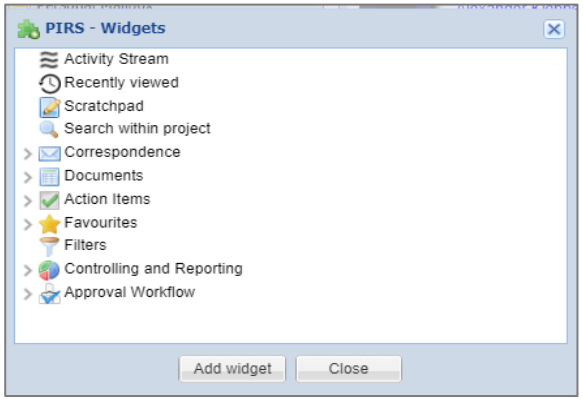


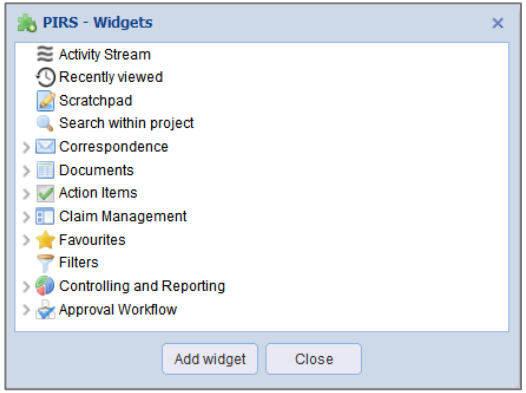


Improve visibility and scalability of buttons and menu items II









API Enhancements

» **The existing APIs have been enhanced to**

- List all keywords
- Delete keywords
- Receive Contact Shortnames

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