



**SOBIS Software GmbH**

Our software and your power for successful projects

# PIRS 3.8

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## Highlights

## **Release Notes Overview (Improvements)**

- 1. Redesign layout of the Document header and show field labels**
- 2. Predefined Action for Letters**
- 3. Organize multiple Correspondence or Documents in one step**
- 4. Implement new view: My Correspondence > Send (Distribution List)**
- 5. Define default display of sections**

# 1. Redesign layout of the Document header and show field labels

The screenshot displays a software interface for document management. The main window shows a document titled "DD20151002-33-BIL" with a green status indicator. Below the title is a table of document details:

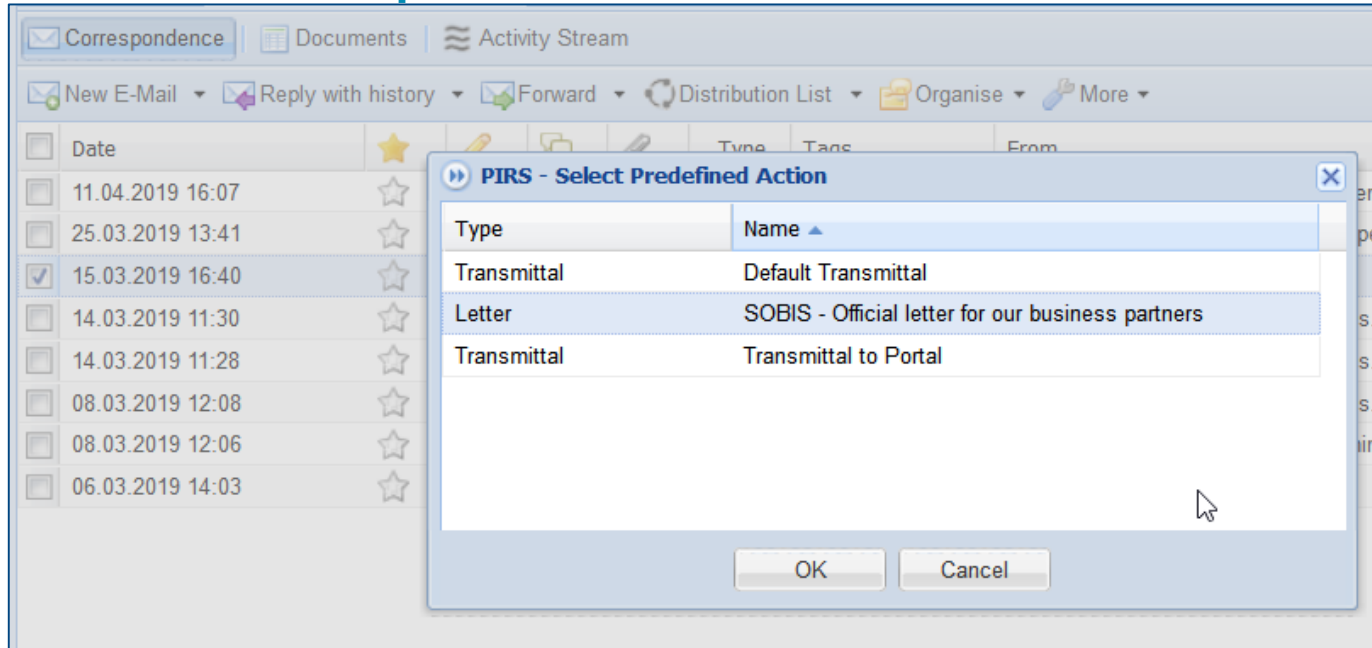
Doc Number	2SOB3460	Revision	01	
Valid	Yes	Folder	<a href="#">0. Folder on RootLevel</a>	
Status	20. Sent to customer for approval		Type	Calculation

Below the table is a sidebar with expandable sections: Attachments (3), Details, Customer & Supplier, Remarks, Correspondence (3), Revisions (1), Workflow - Edit the document to select a workflow, Cross References, Action Items, Comment Review Sheet, and Posts.

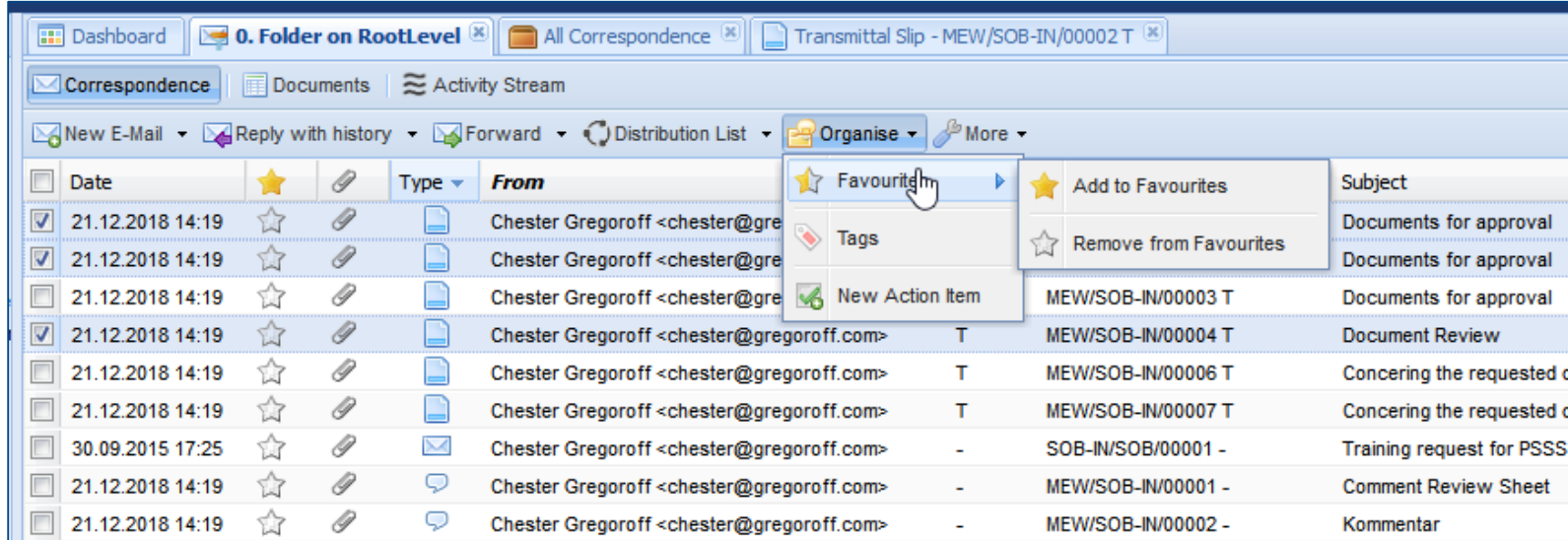
An inset window, labeled "Old header without labels", shows a previous version of the document header. It lacks the table and sidebar, instead displaying a single line of text: "DD20151002-33-BIL 2SOB3461 01 (12. Waiting for internal approval by Lead Engineer) in [0. Folder on RootLevel](#)". Below this are sections for Attachments (1), Correspondence, and Revisions (1).

## 2. Predefined Action for Letters

- » **Similar to Transmittal Slips, Comments and E-Mails we have introduced this option also for Letters**



### 3. Organize multiple Correspondence or Documents in one step



The screenshot shows the SOBIS interface with a list of correspondence items. The 'Organise' menu is open, showing options for 'Favourites', 'Tags', and 'New Action Item'. The list includes columns for Date, Type, From, and Subject.

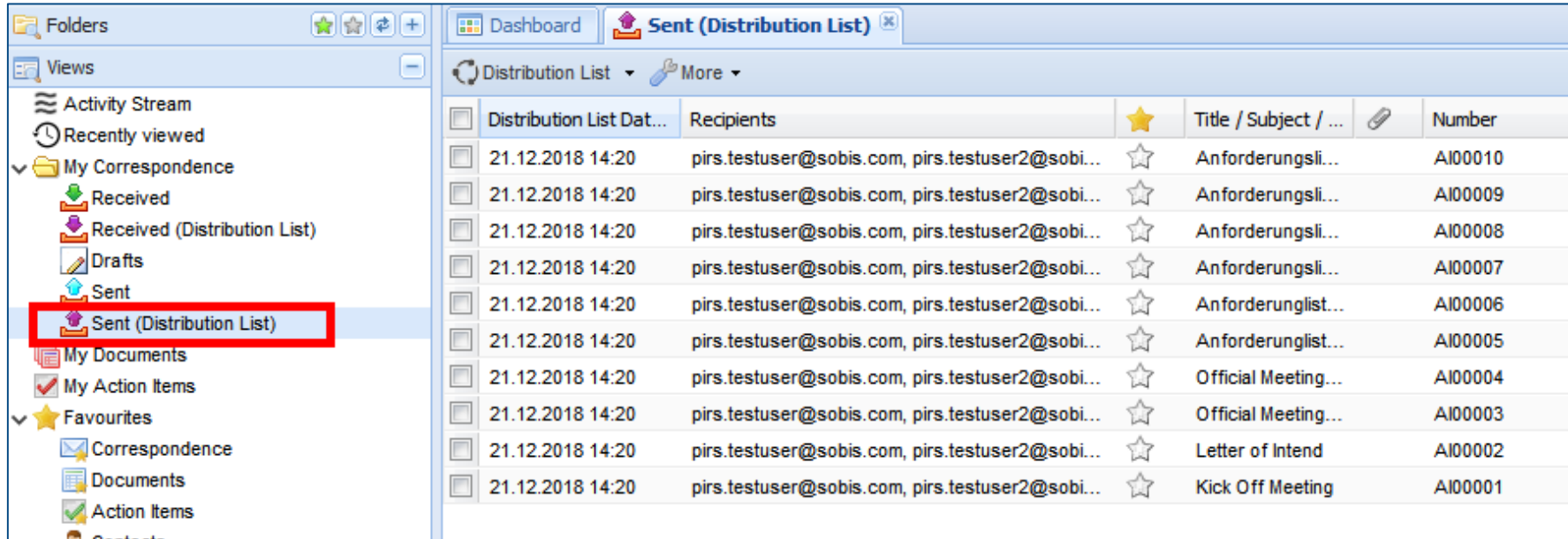
Date	Type	From	Subject
21.12.2018 14:19	Document	Chester Gregoroff <chester@gre...	Documents for approval
21.12.2018 14:19	Document	Chester Gregoroff <chester@gre...	Documents for approval
21.12.2018 14:19	Document	Chester Gregoroff <chester@gre...	MEW/SOB-IN/00003 T Documents for approval
21.12.2018 14:19	Document	Chester Gregoroff <chester@gregoroff.com>	T MEW/SOB-IN/00004 T Document Review
21.12.2018 14:19	Document	Chester Gregoroff <chester@gregoroff.com>	T MEW/SOB-IN/00006 T Concerning the requested d
21.12.2018 14:19	Document	Chester Gregoroff <chester@gregoroff.com>	T MEW/SOB-IN/00007 T Concerning the requested d
30.09.2015 17:25	Document	Chester Gregoroff <chester@gregoroff.com>	- SOB-IN/SOB/00001 - Training request for PSSS
21.12.2018 14:19	Document	Chester Gregoroff <chester@gregoroff.com>	- MEW/SOB-IN/00001 - Comment Review Sheet
21.12.2018 14:19	Document	Chester Gregoroff <chester@gregoroff.com>	- MEW/SOB-IN/00002 - Kommentar

With this you can set multiple:

- Favourites
- Tags
- Create new Action Item for several documents

in ONE single step 😊

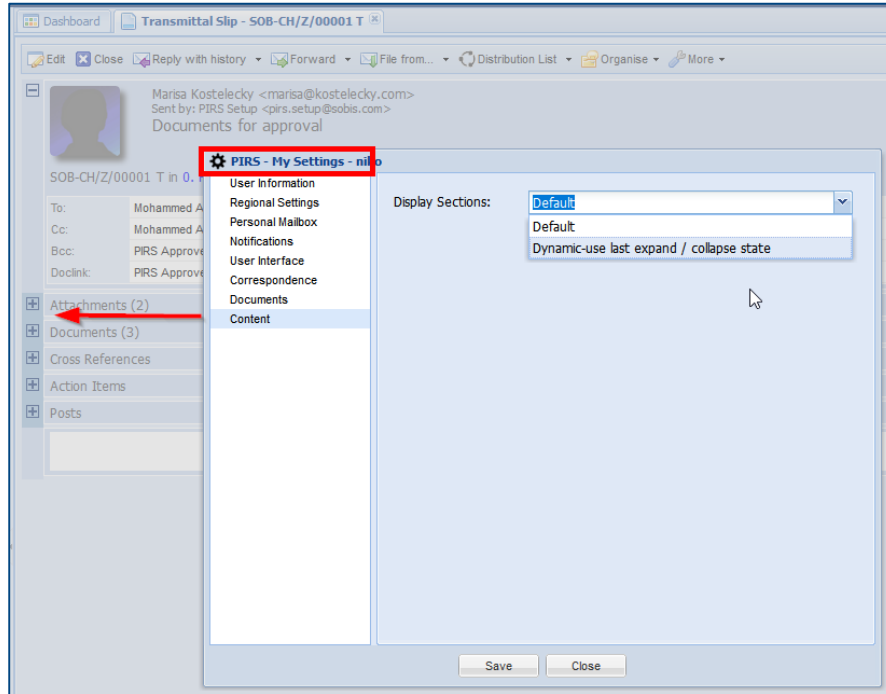
## 4. Implement new view: My Correspondence > Send (Distribution List)



The screenshot shows the SOBIS interface with the 'Sent (Distribution List)' view selected. The left sidebar contains a tree view of folders and views, with 'Sent (Distribution List)' highlighted in a red box. The main area displays a table of sent items with columns for checkboxes, dates, recipients, stars, titles, and numbers.

<input type="checkbox"/>	Distribution List Dat...	Recipients	★	Title / Subject / ...	📎	Number
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderungsl...		AI00010
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderungsl...		AI00009
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderungsl...		AI00008
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderungsl...		AI00007
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderunglist...		AI00006
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Anforderunglist...		AI00005
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Official Meeting...		AI00004
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Official Meeting...		AI00003
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Letter of Intend		AI00002
<input type="checkbox"/>	21.12.2018 14:20	pirs.testuser@sobis.com, pirs.testuser2@sobi...	☆	Kick Off Meeting		AI00001

## 5. Define default display of sections



**In the user settings you can select that PIRS keeps the display of the sections.**

**For example:**  
If you expand the Attachments section in a mail, the next time you open a mail the Attachments section is displayed expanded automatically.



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